

**NORTH CAROLINA HOUSING FINANCE AGENCY
DISCLOSURE REPORT
AS OF MARCH 31, 2016**

INDENTURE: SINGLE FAMILY REVENUE BONDS (2009 RESOLUTION)
BOND SERIES: SERIES ALL

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LIST OF OUTSTANDING INVESTMENTS BY FUND (OVER \$100,000):

<u>Fund</u>		<u>Investment Type</u>	<u>Issuer</u>	<u>Investment Amount</u>	<u>Rate of Investment</u>	<u>Maturity Date</u>
BOND SERVICE FUND						
Interest	Series 1	ST Investment Fund	TD Bank	947,758	0.15%	N/A
	Series 2	ST Investment Fund	TD Bank	<u>1,163,000</u>	0.15%	N/A
				2,110,758		
Principal	Series 1	ST Investment Fund	TD Bank	0	0.15%	N/A
	Series 2	ST Investment Fund	TD Bank	<u>0</u>	0.15%	N/A
				0		
FUND TOTAL				<u>2,110,758</u>		
DEBT SERVICE RESERVE FUND						
Equity Reserve		Debenture	Federal Home Loan Bank	1,010,890	3.125%	12/08/17
		Debenture	Federal Home Loan Bank	836,152	2.375%	01/13/22
	Series 1	ST Investment Fund	TD Bank	693,403	0.15%	N/A
	Series 2	ST Investment Fund	TD Bank	<u>1,158,623</u>	0.15%	N/A
				3,699,068		
REVENUE RESERVE FUND						
Revenue Reserve		Debenture	Federal Home Loan Bank	1,046,250	3.875%	12/14/18
		Debenture	Federal Home Loan Bank	3,110,340	2.625%	12/10/21
		ST Investment Fund	TD Bank	<u>2,233,799</u>	0.15%	N/A
				6,390,389		
INSURANCE RESERVE						
Series 2		ST Investment Fund	TD Bank	-	0.15%	N/A
		Debenture	Federal Home Loan Bank	<u>2,299,418</u>	2.375%	1/13/2022
				2,299,418		
SPECIAL REDEMPTION						
Series 1 - A1		ST Investment Fund	TD Bank	2,459,829	0.15%	N/A
	Series 2 - A2	ST Investment Fund	TD Bank	<u>3,754,130</u>	0.15%	N/A
				6,213,960		
TOTAL INVESTMENTS				<u>20,713,593</u>		

Reserve Fund Account Description	Current Amount
Debt Service Reserve Fund	3,699,068
Revenue Reserve Fund	6,390,389
Insurance Reserve	<u>2,299,418</u>
	<u>12,388,875</u>

EQUITY BY INDENTURE: (Total for entire resolution)

Total Assets	Total Liabilities	Retained Earnings
<u>162,708,622</u>	<u>147,313,851</u>	<u>15,394,771</u>