

**NORTH CAROLINA HOUSING FINANCE AGENCY
DISCLOSURE REPORT
AS OF JUNE 30, 2016**

INDENTURE: SINGLE FAMILY REVENUE BONDS (2009 RESOLUTION)
BOND SERIES: SERIES ALL

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LIST OF OUTSTANDING INVESTMENTS BY FUND (OVER \$100,000):

<u>Fund</u>	<u>Investment Type</u>	<u>Issuer</u>	<u>Investment Amount</u>	<u>Rate of Investment</u>	<u>Maturity Date</u>
DEBT SERVICE RESERVE FUND					
Equity Reserve	Debenture	Federal Home Loan Bank	1,010,890	3.125%	12/08/17
	Debenture	Federal Home Loan Bank	836,152	2.375%	01/13/22
Series 1	ST Investment Fund	TD Bank	693,403	0.15%	N/A
Series 2	ST Investment Fund	TD Bank	<u>1,158,623</u>	0.15%	N/A
			<u>3,699,068</u>		
REVENUE RESERVE FUND					
Revenue Reserve	Debenture	Federal Home Loan Bank	1,046,250	3.875%	12/14/18
	Debenture	Federal Home Loan Bank	3,110,340	2.625%	12/10/21
	ST Investment Fund	TD Bank	<u>2,334,462</u>	0.15%	N/A
			<u>6,491,052</u>		
INSURANCE RESERVE					
Series 2	ST Investment Fund	TD Bank	-	0.15%	N/A
	Debenture	Federal Home Loan Bank	<u>2,299,418</u>	2.375%	1/13/2022
			<u>2,299,418</u>		
SPECIAL REDEMPTION					
Series 1 - A1	ST Investment Fund	TD Bank	4,089,957	0.15%	N/A
Series 2 - A2	ST Investment Fund	TD Bank	<u>5,279,916</u>	0.15%	N/A
			<u>9,369,873</u>		
TOTAL INVESTMENTS			<u>21,859,412</u>		

<u>Reserve Fund Account Description</u>	<u>Current Amount</u>
Debt Service Reserve Fund	3,699,068
Revenue Reserve Fund	6,491,052
Insurance Reserve	<u>2,299,418</u>
	<u>12,489,538</u>

EQUITY BY INDENTURE: (Total for entire resolution)

<u>Total Assets</u>	<u>Total Liabilities</u>	<u>Retained Earnings</u>
<u>164,061,592</u>	<u>148,514,514</u>	<u>15,547,078</u>