

NORTH CAROLINA HOUSING FINANCE AGENCY
DISCLOSURE REPORT - 1998 SINGLE FAMILY RESOLUTION
As of September 30, 2023

PROGRAM OBLIGATIONS

<u>Series</u>	<u>Principal Balance Program Loans*</u>	<u>Principal Balance Program Securities</u>	<u>Total Program Obligations</u>	<u>Weighted Average Interest Rate</u>
34	15,049,000	-	15,049,000	5.27
35	13,452,000	-	13,452,000	5.32
36	17,413,000	-	17,413,000	5.60
37	36,723,000	48,295,000	85,018,000	4.79
38	6,148,000	97,442,000	103,590,000	4.91
39	7,764,000	58,994,000	66,758,000	5.35
40	-	53,014,000	53,014,000	5.40
41	-	77,930,000	77,930,000	4.81
42	-	93,940,000	93,940,000	4.24
43	-	99,722,000	99,722,000	4.03
44	-	88,919,000	88,919,000	3.52
***45	44,993,000	119,702,000	164,695,000	3.23
46	20,740,000	133,521,000	154,261,000	3.76
47	-	151,590,000	151,590,000	3.81
48	-	194,417,000	194,417,000	5.24
49	-	176,495,000	176,495,000	6.15
50	-	167,615,000	167,615,000	6.33
51	-	173,499,000	173,499,000	6.51
Unallocated	27,971,000	-	27,971,000	6.07
Total	190,253,000	1,735,095,000	1,925,348,000	4.91
**98RRRF	11,585,000	1,000		
Grand Total	201,838,000	1,735,096,000		

* Note - Does not include DPA/Second loans

**Note - As these assets are not collateralizing outstanding bonds, funds related to these assets may be withdrawn without test.

***Note - In October 2020 the Agency issued the Series 45 Bonds, a portion of the proceeds of which were used, together with other available funds, to refund the remaining Bonds issued under the Trust Agreement, dated December 1, 2009 between the Agency and The Bank of New York Mellon Trust Company, N.A., as trustee. In connection with the refunding, the mortgage loans financed by the Agency under that Trust Agreement were transferred to the Series 45 Program Account. Under the terms of the Supplemental Trust Agreement under which the Series 45 Bonds were issued, 80.15% of the principal payments on such transferred mortgage loans is dedicated to the payment of maturing principal or mandatory sinking fund redemption payments on the Series 45 Bonds, and then to special redemption of the Series 45 Term Bonds maturing July 1, 2051 (the "Series 45 PAC Bonds") up to specified amounts. Amounts not required for this purpose may be used to redeem other Bonds or make new mortgage loans. 19.85% of the principal payments on the transferred mortgage loans are not dedicated to pay maturing principal or sinking fund redemption of Series 45 Bonds or special redemption of Series 45 PAC Bonds, and may be used immediately to redeem other Bonds or make new mortgage loans.

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***PROGRAM LOANS SUMMARY INFORMATION (Includes \$11,585,000 in Mortgage Loans not pledged to Bondholders)**

INDENTURE: SINGLE FAMILY REVENUE BONDS (1998 RESOLUTION)

GENERAL MORTGAGE LOAN INFORMATION

Mortgage Loan Prin Outstanding:	\$201,838,000
Mortgage Rates:	3.000% - 10.350%
Average Purchase Price:	\$97,037
Average Original Loan Amount:	\$91,552
Total No. of Loans Originated:	25,745
Total No. of Loans Paid Off:	21,741
Total No. of Loans Outstanding:	4,003

AGENCY

North Carolina Housing Finance Agency
3508 Bush Street
Raleigh, NC 27609
(919) 877-5700
Contact: Brett Warner, Chief Financial Officer

TRUSTEE

The Bank of New York Mellon Trust Company, N.A.
4655 Salisbury Road, Suite 300
Jacksonville, FL 32256
(904) 645-1982
Contact: Lori Cardey

LOAN PORTFOLIO CHARACTERISTICS (AS OF PERCENTAGE OF LOANS OUTSTANDING)

All loans are 30-year fixed-rate loans.

<u>Loan Type:</u>	<u># of Loans</u>	<u>%</u>	<u>Private Mortgage Insurers:</u>	<u># of Loans</u>	<u>%</u>	<u>New/Existing:</u>	<u># of Loans</u>	<u>%</u>
CONV	20	0.50%	Enact -formerly Genworth	9	0.22%	New Construction	1,108	27.68%
FHA	2,443	61.03%	AIG-UGIC	2	0.05%	Existing Home	2,895	72.32%
VA	81	2.02%	PMI MTG. INS. CO.	4	0.10%	Total	4,003	100.00%
USDA	394	9.84%	MGIC	3	0.07%			
HUD-184	0	0.00%	RMIC	1	0.02%	<u>Type of Housing:</u>	<u># of Loans</u>	<u>%</u>
Guaranty Fund	0	0.00%	RADIAN GUARANTY INC.	1	0.02%	Single Family Detached	3,460	86.44%
Other (< 80%LTV)	1,065	26.61%	Total	20	0.50%	Condominium	182	4.55%
Total	4,003	100.00%				Townhouse	250	6.24%
						Manufactured Home	105	2.62%
						Duplex	6	0.15%
						Total	4,003	100.00%

DELINQUENCY STATISTICS

<u>Loans Outstanding:</u>	<u># of Loans</u>	<u>%</u>	<u>Principal Outstanding:</u>	<u>\$ of Loans</u>	<u>%</u>
60 days	73	1.82%	60 days	\$3,760,168	1.86%
90 days +	75	1.87%	90 days +	\$4,706,141	2.33%
In Foreclosure	20	0.50%	In Foreclosure	\$957,332	0.47%
REO (Conv, USDA)	0	0.00%	REO (Conv, USDA)	\$0	0.00%
Total	168		Total	\$9,423,642	

SERVICER AND MORTGAGE LOAN DATA

<u>Servicers:</u>	<u># of Loans</u>	<u>%</u>	<u>Mortgage Rates (%):</u>	<u># of Loans</u>	<u>Mortgage Rates (%):</u>	<u># of Loans</u>
SN Servicing Corporation	1,531	38.25%	10.35	1	6	41
PNC	994	24.83%	8.75	2	5.99	461
Truist Bank	1,160	28.97%	8.55	1	5.875	116
Bank of America	87	2.18%	8.375	3	5.85	4
US Bank Home Mortgage	231	5.77%	8.35	1	5.75	406
Total	4,003	100.00%	8.15	4	5.625	239
			8.1	2	5.5	179
			7.9	2	5.49	64
			7.5	1	5.375	212
			7.35	23	5.25	226
			7.3	26	5.2	1
			7.25	131	5.125	276
			7.125	47	4.99	22
			7.05	6	4.95	81
			6.95	141	4.875	3
			6.875	6	4.75	18
			6.75	94	4.625	3
			6.7	2	4.5	3
			6.65	170	4.375	54
			6.55	13	4.25	66
			6.5	36	4	14
			6.45	66	3.99	5
			6.375	8	3.95	18
			6.35	12	3.75	129
			6.25	115	3.625	37
			6.15	40	3.5	71
			6.125	139	3.375	9
			6.1	10	3.25	131
			6.05	3	3	9
					Total	4,003

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PROGRAM SECURITIES, INVESTMENTS AND CASH

TOTAL ASSETS**** \$ 2,136,499,000
TOTAL LIABILITIES \$ 1,854,972,000

Cash and Cash Equivalents (pledged to bondholders)

	<u>CASH</u>	<u>STIF</u>	<u>NCCMT</u>	<u>Money Market</u>	<u>Total</u>
BOND SERVICE FL \$	- \$	- \$	92,682,000	\$ -	92,682,000
TOTAL RESERVES	-	-	103,006,000	222,000	103,228,000
PROGRAM FUND	-	-	29,436,000	-	29,436,000
TOTAL CASH	\$ -	\$ -	\$ 225,124,000	\$ 222,000	\$ 225,346,000

Government Securities/MBS Investments (pledged to bondholders)

Ginnie Mae MBS Investments CUSIP#

3617MBTP4	3617MBTRO	3617MBTS8	3617MBTQ2	3617N1WR7	3617N1WS5	3617Q83Q3	3617Q83S9
3617Q83T7	3617U5Y56	3617U5Y64	3617U5Y72	3617U5Y80	3617U5Y49	3617U5ZT3	3617U5ZU0
3617U5ZR7	3617U5Z55	3617U5Z2E	3617U5Z2F9	3617U5Z25	3617U53A9	3617VAMR9	3617NPZF7
3617NPZG5	3617NPZH3	3617NPZJ9	3617NPZ67	3617Q8ZW5	3617Q8Z3	3617N1WQ9	3617N1XM7
3617N1XN5	3617N1XP0	3617N1XW5	3617N1XX3	3617N1XY1	3617N1XZ8	3617N1X21	3617N1YX2
3617N1YY0	3617N1Y27	3617N1Y20	3617N1Y38	3617Q82P6	3617Q82Q4	3617Q82R2	3617Q82S0
3617Q83R1	3617Q83U4	3617FRCC4	3617FRCC8	3618A8TD9	3618A8TE7	3618AYZE3	3618AYZF0
3618AAY95	3618AYZA1	3618AYZB9	3618AYZC7	3618AYZD5	3618AYZX1	3618AYZY9	3618AYZZ6
3618AYZM1	3618AYZN9	3618B8MG58	3618A8SL2	3618A8SM0	3618A8SN8	3618A8SP3	3618A8SQ1
3618A8SR9	3618A8SS7	3618A8TA5	3618A8TB3	3618A8TC1	3618A8TF4	3617FRDN9	3618A8RW9
3618A8RX7	3618A8RY5	3617J1GB5	3617J1G66	3617J1HZ1	3617JJZW9	3617JJZ66	3617J1GC3
3617J1G58	3617J1H24	3617F5XF2	3617F5XG0	3617F5XC9	3617F5XD7	3617F5XE5	3617F5XA3
3617F5X96	3617F5YA2	3617F5YB0	3617F5YC8	3617F5YD6	3617F5X62	3617F5X70	3617F5X88
3617FRB50	3617FRCB6	3617FRB92	3617XEFT3	3617XSXS4	3617XSXT2	3617XSXG9	3617XSXH7
3617XSXJ3	3617YKRJ2	3617YKR65	3617YKR81	3617YKR73	3617YKSB3	3617YKSC1	3617YKSW7
3617YKX55	3617F5W97	3617F5XB1	3617FRB43	3617FRC8A	3617FRB84	3617FRB76	3617FRB68
3617FRCY6	3617FRCZ3	3617FRC26	3617FRDM1	3617K1BS1	3617K1BU6	3617K1BV4	3617KJEZ3
3617KJE26	3617KJE34	3617KJE42	3617KJFW9	3617KJFX7	3617KJFY5	3617KJFZ2	3617KJF25
3617JJ2Y1	3617JJ2Z8	3617JJ4D5	3617JJ4E3	3617JJ4F0	3617K1AR4	3617K1AS2	3617K1BT9
3617XSWWW	3617XSWZ2	3617WRT86	3617WRT94	3617WRRU27	3617XEE23	3617XEE20	3617XEE64
3618AYZU7	3618AYZV5	3618AYZW3	3618AYZJ8	3618AYZK5	3618AY2L3	3618AY2P4	3618B8MF8
3618B8MFY6	3618B8MFZ3	3618B8MF26	3618B8MFV2	3618B8MFW0	3618F4XV8	3618F4XW6	3618B8MGR0
3618B8MGT6	3618B8MGU3	3618B8MGV1	3618F4XX4	3618F4XY2	3618F4YF2	3618F4YG0	3618F4YH8
3618F4YJ4	3618F4ZD6	3618F4ZA2	3618F4ZB0	3618F4ZC8	3618F4Y96	3618FLJ38	3618FLJ46
3618FLJ53	3618FLJ61	3618FLJ79	3618FLKE2	3618FLKF9	3618FLKG7	3618FLKH5	3618FLKD4
3617ALX88	3617ALYU8	3617ALYV6	3617ALYW4	3617ALYX2	3617B4GT8	3617B4GU5	3617B4GV3
3617B4GW1	3617B4H26	3617B4H34	3617B4H42	3617B4KD8	3617BKAN1	3617BKCP4	3617G02D1
36197MSC3	36197MSB5	36197MSD1	3617ALX62	3617ALX70	3617W52C4	3617W52E0	3617W52Z3
3617W53C3	3617W53D1	3617W53E9	3617VAM24	3617VAN9D	3617VANE7	3617VANV9	3617VANW7
3617VANX5	3617VAN3	3617VANZ0	3617W52B6	3617W52D2	3617W52F7	3617VAMS7	3617LCE46
3617LTS51	3617LTU59	3617LTUH2	3617KJG21	3617LCE53	3617LTS44	3617LTS69	36196LUV1
36197DD54	36197DE20	36197DE38	36197MQG3	36197MQW1	36205H5G0	3617HT7A0	3617H7AZ7
3617H65V4	3617H66D3	3617H67L4	3617BKBA8	3617G03R9	3617G05S5	3617GLUY8	3617GLVH4
3617GLVJ0	3617GLXD1	3617LTUF6	3617LTUG4	3617MBRT8	3617MBRU5	3617MBRV3	3617MBSR1
3617MBSS9	3617MBST7						

Fannie Mae MBS Investments CUSIP#

3140K93L1	3140K8XE6	3140K93N7	3140KTKC8	3140KTKD6	3140KTKE4	3140KTKF1	3140KTKH7
3140KTKJ3	3140KVHP8	3140KVHQ6	3140KVHR4	3140KVHS2	3140KVHT0	3140KVHU7	3140KVHV5
3140KVHW3	3140LOGD3	3140LOGE1	3140LOGF8	3140LOGG6	3140LOGH4	3140LOGJ0	3140LOGK7
3140LOGL5	3140L2NB5	3140L2NC3	3140L2NE9	3140L4L98	3140L2ND1	3140L2NF6	3140L7BL5
3140KKYR9	3140KNBM9	3140KNBN7	3140KNBQ0	3140KNBS6	3140KQYE5	3140KQYF2	3140KQYG0
3140KQYL9	3140KCC59	3140KCC42	3140KCC67	3140KCC75	3140KCC83	3140KDAB6	3140KDACA
3140KDAD2	3140KDAE0	3140KDAF7	3140KEZN1	3140KEZP6	3140KEZQ4	3140KEZR2	3140KEZS0
3140KEZT8	3140KEZU5	3140KHLZ2	3140KHL25	3140KHL33	3140KHL41	3140KHL58	3140KHL66
3140KHL74	3140KHL82	3140KKYJ7	3140KKYK4	3140KKYL2	3140KKYMO	3140KKYN8	3140KKYP3
3140KKYQ1	3140KQYJ4	3140N55S9	3140N8GX3	3140N8GY1	3140N8GZ8	3140N8G96	3140NCX79
3140NCYJ2	3140NK5X5	3140N7Y38	3140N9YV6	3140N9YZ3	3140N9Y26	3140N9Y34	3140N9Y42
3140N9Y59	3140N55N0	3140N55P5	3140N55Q3	3140N55R1	3140N55T7	3140N7Y46	3140N7Y53
3140N7Y61	3140N7Y79	3140N7Y87	3140N7Y95	3140N7Z1A	3140N76E5	3140N76F2	3140JKLN4
3140JNU65	3140JNU73	3140JQE66	3140QE74	3140KLP9	3140JL7K4	3140MVH76	3140MVH68
3140MVH50	3140MVH43	3140MVH35	3140MVH27	3140MVHZ4	3140MVHY7	3140MVHX9	3140MVH84
3140MYGV8	3140MYGX4	3140MYG29	3140MGKU4	3140MJA47	3140ML6M7	3140ML6N5	3140MPY62
3140MPY70	3140MPY88	3140MPY96	3140MPZC8	3140MPZD6	3140MS6M2	3140MS6L4	3140MS6K6
3140MS6J9	3140MS6H3	3140MS6G5	3140MS6F7	3140MS6E0	3140MS6D2	3140MS6C4	3140MS6B6
3140MS6A8	3140MYGW6	3140MYGY2	3140MYG22	3140N1PN7	3140N1PP2	3140N1PQ0	3140N1PR8
3140N4L21	3140N4L39	3140N4L47	3140N4L54	3140N76G0	3140N8G21	3140N8G39	3140NCX46
3140JV9V0	3140JVWA6	3140JVWB4	3140JVWC2	3140JVWD0	3140JXTS7	3140JXTT5	3140JXTU2
3140JXTV0	3140KOD70	3140KOLP1	3140JRZF1	3140JRZG9	3140JRZH7	3140J55J4	3140J55K1

Government Securities/MBS Investments (pledged to bondholders)

Fannie Mae MBS Investments CUSIP#

3140J5L9	3140JUUX0	3140JUUY8	3140JUUZ5	3140LYCF8	3140LYCH4	3140M76C0	3140M9NP8
3140MBVD1	3140MBVE9	3140MGKT7	3140MGKV2	3140MGKW0	3140MJA54	3140MJA62	3140MJA39
3140ML6L9	3140ML6P0	3140ML6Q8	3140MPZA2	3140MPZB0	3140LYCE1	3140LYCJ0	3140M2A85
3140M2A93	3140M5DV4	3140M5DU6	3140M76B2	3140M9NN3	3140NBG54	3140NBG88	3140NBGW5
3140NBG47	3140NBG62	3140NBG70	3140NCX38	3140NCX53	3140NCX61	3140NCX87	3140NCX95
3140NET21	3140NET39	3140NET47	3140NET54	3140NET62	3140NET70	3140NET88	3140NHXY7
3140NHHZ4	3140NHH27	3140NHH35	3140NHH43	3140NNQR9	3140NK5Y3	3140NK5Z0	3140NK6A4
3140NNQ11	3140NNQ57	3140NNQT5	3140NRCN4	3140NRCP9	3140NRCQ7	3140NSVW1	3140NSVX9
3140NSVY7	3140NSVZ4	3140A1Q83	3140A1Q91	3140A1RA7	3140A1RB5	3140A1RC3	3140A14T1
3140A14U8	3140A14V6	3140A14W4	3140A14X2	3140GUGZ4	3140GUG27	3140GUG35	3140GUG43
3140GUG50	3140GVY42	3140GVYH2	3140GVYJ8	3140GYGL7	3140GYGM5	3140GYGN3	3140H1TC4
3140H1TA8	3140H3N51	3140H55Y3	3140H8AW5	3140GSEQ1	3140GSJK9	3140GSLJ7	3140LS6M3
3140LS6R2	3140LS6S0	3140LS6U5	3140LVFC8	3140LVFD6	3140LVFE4	3140LVFF1	3140LVFH7
3140LVFJ3	3140LNCC9	3140LQ4J6	3140LQ4K3	3140LQ4L1	3140LQ4M9	3140LQ4N7	3140LQ4P2
3140LQ4Q0	3140LQ4R8	3140LQ4S6	3140LS6K7	3140LS6L5	3140LS6N1	3140LS6P6	3140LS6Q4
3140LS6T8	3140L4L80	3140L4MA4	3140L7BH4	3140L7BJ0	3140L7BK7	3140LN8B3	3140LN871
3140LN889	3140LN897	3140LNCA3	3140LNCB1	3140K3AV4	3140K5QZ3	3140K7JA2	3140K0D88
3140K0D96	3140K1Q90	3140K1RA6	3140K3AT9	3140K3AU6	3140FQNT0	3140FTHK0	3140FU7H5
3140FU7J1	3140FV5K8	3140FV5J1	3140GQPY6	3140GQPZ3	3140GQP26	3140GJSM5	3140JHU50
3140JHU68	3140JJQV4	3140JJQW2	3140HNYD8	3140JGFX8	3140JGFY6	3140H3N44	3140H5SZ0
3140HBEY0	3140HFE39	3140HHD85	3140HJD24	3140HLDY9	3140HMR30	3140K5QX8	3140K5QY6
3140K5Q26	3140K7H89	3140K7H97	3140K7JB0	3140K7UA9	3140K8XF3	3140K8XG1	3140K8XK2
3140K8XL0	3140K93K3	3140K93M9	3140KAG42				

Federal Farm Credit Bank and Federal Home Loan Bank Investments CUSIP#

3133EDDC3	31331JP23	313381FD2
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Freddie Mac MBS Investments CUSIP#

3133A1HR6	3133A2J68	3133A3KX5	3133ABMJ6	3133ACRJ9	3133ACRK6	3133AD4T0	3133AD4U7
3133AFCG4	3133AFCH2	3133AGHK8	3133AJG80	3133A7YN3	3133A7YP8	3133A7YQ6	3133A7YR4
3133A9C78	3133AAM41	3133AAM58	3133AAM66	3133A3KY3	3133A4CA2	3133A4CB0	3133A4SV4
3133A45W2	3133A45X0	3133A63C3	3133A63E9	3133A7AS8	3133ABMH0	3133BWMH3	3133BYBS7
3133C4LG7	3133C4LH5	3133C4LJ1	3133C4LK8	3133C4LL6	3133BRJJ4	3133BRJK1	3133BRJL9
3133BSZC9	3133BSZE5	3133BSZG0	3133BSZH8	3133BSZK1	3133BSZL9	3133BPN95	3133BEPH0
3133BEP11	3133BEPJ6	3133BEPG2	3133B3V61	3133B5YB2	3133B7S82	3133BAU66	3133BCLX3
3133BCLY1	3133BGS74	3133BJX23	3133BJX31	3133BM4F9	3133BM4H5	3133BUTW7	3133BUTX5
3133AYFD7	3133B1EX5	3133B3V53	3133B5YC0	3133AQ4B0	3133ATAX9	3133AWCV4	3133BWMG5
3133BYBQ1	3133BYBR9	3133BYBT5	3133C13X6	3133C13Y4	3133C65C4	3133C65E0	3133C65D2
3133C6SF7	3133C8RE7	3133C8RF4	3133C8RG6	3133CAZV5	3133CAZW3	3133CAZX1	3133CAZY9
3133CAZZ6	3133CDW26	3133CDW34	3133CDW42	3133CDW59	3133CDW67	3133CEDT6	3133CEDU3
3133CEDW9	3133CEDY5	3133APHP7	3133APHQ5	3133APHR3	3133AQ3Z8	3133AQ4A2	3133AKNU0
3133AKNV8	3133AKNW6	3133ALUB2	3133ALUC0	3133ALUD8	3133AM5E2	3133AM5F9	3133AM5G7
3133AM5H5	3133AJG72	31339UQN3	31339UQP8	31346YN33	31346YN25	3133A0J62	3133A0J70
3133A0J88	3133A1HS4	3133A1HT2	3133A1HU9	3133A2JE1	3133A2JF8		

****Note - Total Assets includes assets not pledged to bondholders.

NORTH CAROLINA HOUSING FINANCE AGENCY
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As of September 30, 2023

BONDS PAYABLE												
Bond Issue	Dated Date	Optional Call Date	Amount Issued	Amount Outstanding	Outstanding Principal Amounts by Interest Rate							
					Variable		Fixed					
					Rate Bonds	Call Priority PAC Bonds	< 1.00%	≥ 1.00% & < 2.00%	≥ 2.00% & < 3.00%	≥ 3.00% & < 4.00%	≥ 4.00% & < 5.00%	≥ 5.00% & < 6.00%
Tax Exempt												
Series 37-A	11/17/16	1/1/26	96,745,000	10,135,000	-	10,135,000	-	-	-	-	-	
Series 37-B	11/17/16	1/1/26	95,255,000	19,530,000	-	-	-	5,530,000	14,000,000	-	-	
Series 38-B	6/7/17	1/1/27	237,835,000	95,660,000	-	26,200,000	-	15,735,000	53,725,000	-	-	
Series 39-A	6/13/18	7/1/27	13,085,000	185,000	-	-	-	185,000	-	-	-	
Series 39-B	6/13/18	7/1/27	136,915,000	44,255,000	-	20,585,000	-	4,650,000	19,020,000	-	-	
Series 40	11/14/18	1/1/28	97,975,000	17,750,000	-	17,345,000	-	65,000	340,000	-	-	
Series 41	4/10/19	7/1/28	146,700,000	85,060,000	-	23,835,000	-	765,000	12,280,000	48,180,000	-	
Series 42	9/18/19	7/1/28	150,000,000	97,780,000	-	30,540,000	-	16,900,000	50,340,000	-	-	
Series 43	1/16/20	1/1/29	150,000,000	103,225,000	-	32,800,000	-	14,675,000	55,750,000	-	-	
Series 44	5/20/20	7/1/29	120,000,000	95,705,000	-	27,425,000	-	9,535,000	40,730,000	18,015,000	-	
Series 45	10/14/20	1/1/30	200,000,000	158,760,000	-	52,100,000	16,485,000	41,530,000	48,645,000	-	-	
Series 46-A	4/22/21	7/1/30	150,000,000	131,660,000	-	47,975,000	9,720,000	31,420,000	42,545,000	-	-	
Series 47	9/22/21	7/1/30	162,000,000	151,820,000	-	49,180,000	16,135,000	26,430,000	60,075,000	-	-	
Series 48	4/28/22	1/1/31	200,000,000	195,740,000	-	63,315,000	-	4,515,000	11,915,000	93,825,000	22,170,000	
Series 49	12/13/22	7/1/31	180,000,000	179,545,000	-	59,415,000	-	-	22,310,000	59,480,000	38,340,000	
Series 50	5/4/23	1/1/32	180,000,000	180,000,000	-	73,730,000	-	12,970,000	43,605,000	49,695,000	-	
Series 51	8/9/23	7/1/32	199,000,000	199,000,000	-	68,335,000	-	-	45,235,000	85,430,000	-	
Sub-Total			2,515,510,000	1,765,810,000	-	602,915,000	42,340,000	145,770,000	361,415,000	358,255,000	194,605,000	60,510,000
Federally Taxable												
Series 34	11/21/13	1/1/24	66,150,000	1,855,000	-	1,855,000	-	-	-	-	-	
Series 35	5/6/14	1/1/24	54,335,000	3,115,000	-	3,115,000	-	-	-	-	-	
Series 36	10/27/15	1/1/25	66,000,000	3,305,000	-	-	-	-	3,305,000	-	-	
Series 46-B	4/22/21	7/1/30	17,865,000	9,945,000	-	-	3,345,000	6,600,000	-	-	-	
Sub-Total			204,350,000	18,220,000	-	4,970,000	3,345,000	6,600,000	-	3,305,000	-	-
Total			2,719,860,000	1,784,030,000	-	607,885,000	45,685,000	152,370,000	361,415,000	361,560,000	194,605,000	60,510,000

NORTH CAROLINA HOUSING FINANCE AGENCY
DISCLOSURE REPORT - 1998 SINGLE FAMILY RESOLUTION
As of September 30, 2023

BONDS PAYABLE BY SERIES

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-34	658207PC3	Serials	7/1/14	0.350	2,785,000	2,720,000	65,000	-
1998-34	658207PD1	Serials	1/1/15	0.490	2,200,000	1,975,000	225,000	-
1998-34	658207PE9	Serials	7/1/15	0.590	2,275,000	2,020,000	255,000	-
1998-34	658207PF6	Serials	1/1/16	0.972	1,695,000	1,355,000	340,000	-
1998-34	658207PG4	Serials	7/1/16	1.022	1,750,000	1,390,000	360,000	-
1998-34	658207PH2	Serials	1/1/17	1.512	1,625,000	1,300,000	325,000	-
1998-34	658207PJ8	Serials	7/1/17	1.662	1,650,000	1,315,000	335,000	-
1998-34	658207PK5	Serials	1/1/18	2.062	1,715,000	1,370,000	345,000	-
1998-34	658207PL3	Serials	7/1/18	2.162	1,770,000	1,405,000	365,000	-
1998-34	658207PM1	Serials	1/1/19	2.574	1,830,000	1,455,000	375,000	-
1998-34	658207PN9	Serials	7/1/19	2.674	1,880,000	1,500,000	380,000	-
1998-34	658207PP4	Serials	1/1/20	2.874	1,940,000	1,545,000	395,000	-
1998-34	658207PQ2	Serials	7/1/20	3.024	1,985,000	1,440,000	545,000	-
1998-34	658207PR0	Serials	1/1/21	3.252	2,030,000	1,000,000	1,030,000	-
1998-34	658207PS8	Serials	7/1/21	3.352	2,095,000	620,000	1,475,000	-
1998-34	658207PT6	Serials	1/1/22	3.502	2,150,000	-	2,150,000	-
1998-34	658207PU3	Serials	7/1/22	3.602	2,215,000	-	2,215,000	-
1998-34	658207PV1	Serials	1/1/23	3.752	2,275,000	-	2,275,000	-
1998-34	658207PW9	Serials	7/1/23	3.852	2,345,000	-	2,345,000	-
1998-34	658207PY5	Term	7/1/24	4.002	3,855,000	-	3,855,000	-
1998-34	658207PZ2	Term	7/1/35	2.812	24,085,000	-	22,230,000	1,855,000
Total Series 34					66,150,000	22,410,000	41,885,000	1,855,000
1998-35	658207QA6	Serials	1/1/15	0.488	1,150,000	1,015,000	135,000	-
1998-35	658207QB4	Serials	7/1/15	0.588	1,165,000	1,025,000	140,000	-
1998-35	658207QC2	Serials	1/1/16	0.838	1,180,000	960,000	220,000	-
1998-35	658207QD0	Serials	7/1/16	0.938	1,200,000	960,000	240,000	-
1998-35	658207QE8	Serials	1/1/17	1.194	1,215,000	985,000	230,000	-
1998-35	658207QF5	Serials	7/1/17	1.444	1,235,000	990,000	245,000	-
1998-35	658207QG3	Serials	1/1/18	1.840	1,245,000	1,000,000	245,000	-
1998-35	658207QH1	Serials	7/1/18	2.040	1,265,000	1,025,000	240,000	-
1998-35	658207QJ7	Serials	1/1/19	2.340	1,285,000	1,035,000	250,000	-
1998-35	658207QK4	Serials	7/1/19	2.490	1,300,000	1,045,000	255,000	-
1998-35	658207QL2	Serials	1/1/20	2.777	1,325,000	1,070,000	255,000	-
1998-35	658207QM0	Serials	7/1/20	2.927	1,340,000	1,050,000	290,000	-
1998-35	658207QN8	Serials	1/1/21	3.077	1,365,000	855,000	510,000	-
1998-35	658207QP3	Serials	7/1/21	3.177	1,380,000	810,000	570,000	-
1998-35	658207QQ1	Serials	1/1/22	3.336	1,405,000	550,000	855,000	-
1998-35	658207QR9	Serials	7/1/22	3.436	1,425,000	100,000	1,325,000	-
1998-35	658207QS7	Serials	1/1/23	3.586	1,450,000	25,000	1,425,000	-
1998-35	658207QT5	Serials	7/1/23	3.686	1,475,000	-	1,475,000	-
1998-35	658207QU2	Serials	1/1/24	3.786	1,495,000	-	1,495,000	-
1998-35	658207QV0	Serials	7/1/24	3.886	1,520,000	-	1,520,000	-
1998-35	658207QW8	Serials	1/1/25	3.986	1,550,000	-	1,550,000	-
1998-35	658207QX6	Term	7/1/32	2.870	26,365,000	-	23,250,000	3,115,000
Total Series 35					54,335,000	14,500,000	36,720,000	3,115,000
1998-36	658207QY4	Serials	1/1/16	0.473	95,000	95,000	-	-
1998-36	658207QZ1	Serials	7/1/16	0.890	815,000	815,000	-	-
1998-36	658207RA5	Serials	1/1/17	0.917	815,000	815,000	-	-
1998-36	658207RB3	Serials	7/1/17	1.201	835,000	835,000	-	-
1998-36	658207RC1	Serials	1/1/18	1.341	950,000	950,000	-	-
1998-36	658207RD9	Serials	7/1/18	1.541	970,000	970,000	-	-
1998-36	658207RE7	Serials	1/1/19	1.844	990,000	990,000	-	-
1998-36	658207RF4	Serials	7/1/19	1.944	1,010,000	1,010,000	-	-
1998-36	658207RG2	Serials	1/1/20	2.094	1,030,000	1,030,000	-	-
1998-36	658207RH0	Serials	7/1/20	2.194	1,045,000	1,045,000	-	-
1998-36	658207RJ6	Serials	1/1/21	2.478	1,075,000	930,000	145,000	-
1998-36	658207RK3	Serials	7/1/21	2.628	1,150,000	865,000	285,000	-
1998-36	658207RL1	Serials	1/1/22	2.728	1,260,000	805,000	455,000	-

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-36	658207RM9	Serials	7/1/22	2.878	1,855,000	1,045,000	810,000	-
1998-36	658207RN7	Serials	1/1/23	3.032	1,885,000	1,020,000	865,000	-
1998-36	658207RP2	Serials	7/1/23	3.132	1,925,000	920,000	1,005,000	-
1998-36	658207RQ0	Serials	1/1/24	3.232	1,865,000	-	995,000	870,000
1998-36	658207RR8	Serials	7/1/24	3.332	1,905,000	-	1,020,000	885,000
1998-36	658207RS6	Serials	1/1/25	3.432	1,940,000	-	1,040,000	900,000
1998-36	658207RT4	Serials	7/1/25	3.482	1,980,000	-	1,330,000	650,000
1998-36	658207RU1	Serials	1/1/26	3.532	2,020,000	-	2,020,000	-
1998-36	658207RV9	Serials	7/1/26	3.582	1,955,000	-	1,955,000	-
1998-36	658207RW7	Term	7/1/29	3.907	9,250,000	-	9,250,000	-
1998-36	658207RX5	Term	1/1/33	3.000	27,380,000	3,135,000	24,245,000	-
Total Series 36					66,000,000	17,275,000	45,420,000	3,305,000
1998-37	658207RY3	Serials	7/1/17	1.100	1,265,000	1,265,000	-	-
1998-37	658207RZ0	Serials	1/1/18	1.250	1,960,000	335,000	1,625,000	-
1998-37	658207SA4	Serials	7/1/18	1.300	2,060,000	360,000	1,700,000	-
1998-37	658207SB2	Serials	1/1/19	1.450	2,170,000	1,450,000	720,000	-
1998-37	658207SC0	Serials	7/1/19	1.500	2,300,000	2,300,000	-	-
1998-37	658207SD8	Serials	1/1/20	1.600	2,400,000	2,355,000	45,000	-
1998-37	658207SE6	Serials	7/1/20	1.650	2,530,000	2,430,000	100,000	-
1998-37	658207SF3	Serials	1/1/21	1.750	2,635,000	2,345,000	290,000	-
1998-37	658207SG1	Serials	7/1/21	1.800	2,760,000	2,160,000	600,000	-
1998-37	658207SH9	Serials	1/1/22	2.000	2,875,000	1,735,000	1,140,000	-
1998-37	658207SJ5	Serials	7/1/22	2.000	3,005,000	1,360,000	1,645,000	-
1998-37	658207SK2	Serials	1/1/23	2.200	865,000	365,000	500,000	-
1998-37	658207SL0	Term	7/1/39	3.500	69,920,000	-	59,785,000	10,135,000
1998-37	658207SM8	Serials	1/1/23	1.900	2,270,000	970,000	1,300,000	-
1998-37	658207SN6	Serials	7/1/23	1.950	3,270,000	955,000	2,315,000	-
1998-37	658207SP1	Serials	1/1/24	2.050	3,125,000	-	2,295,000	830,000
1998-37	658207SQ9	Serials	7/1/24	2.100	3,325,000	-	2,445,000	880,000
1998-37	658207SR7	Serials	1/1/25	2.250	3,330,000	-	2,435,000	895,000
1998-37	658207SS5	Serials	7/1/25	2.300	3,515,000	-	2,575,000	940,000
1998-37	658207ST3	Serials	1/1/26	2.450	3,660,000	-	2,675,000	985,000
1998-37	658207SU0	Serials	7/1/26	2.500	3,795,000	-	2,795,000	1,000,000
1998-37	658207SV8	Term	7/1/31	3.150	55,435,000	-	41,435,000	14,000,000
1998-37	658207SW6	Term	7/1/41	3.600	13,530,000	-	13,530,000	-
Total Series 37					192,000,000	20,385,000	141,950,000	29,665,000
1998-38	658207TG0	Serials	1/1/22	1.750	555,000	425,000	130,000	-
1998-38	658207TH8	Serials	7/1/22	1.850	2,550,000	1,565,000	985,000	-
1998-38	658207TJ4	Serials	1/1/23	1.950	2,615,000	1,570,000	1,045,000	-
1998-38	658207TK1	Serials	7/1/23	2.000	2,680,000	1,405,000	1,275,000	-
1998-38	658207TL9	Serials	1/1/24	2.100	2,745,000	-	1,330,000	1,415,000
1998-38	658207TM7	Serials	7/1/24	2.200	2,810,000	-	1,370,000	1,440,000
1998-38	658207TN5	Serials	1/1/25	2.375	2,885,000	-	1,410,000	1,475,000
1998-38	658207TP0	Serials	7/1/25	2.450	2,955,000	-	1,445,000	1,510,000
1998-38	658207TQ8	Serials	1/1/26	2.650	3,025,000	-	1,470,000	1,555,000
1998-38	658207TR6	Serials	7/1/26	2.700	3,100,000	-	1,510,000	1,590,000
1998-38	658207TS4	Serials	1/1/27	2.800	3,180,000	-	1,555,000	1,625,000
1998-38	658207TT2	Serials	7/1/27	2.850	3,255,000	-	1,580,000	1,675,000
1998-38	658207TU9	Serials	1/1/28	2.950	3,335,000	-	1,630,000	1,705,000
1998-38	658207TV7	Serials	7/1/28	2.950	3,420,000	-	1,675,000	1,745,000
1998-38	658207TW5	Term	7/1/32	3.400	30,560,000	-	14,885,000	15,675,000
1998-38	658207TX3	Term	7/1/37	3.850	47,370,000	-	23,105,000	24,265,000
1998-38	658207TY1	Term	1/1/41	3.950	35,790,000	-	22,005,000	13,785,000
1998-38	658207TZ8	Term	7/1/47	4.000	85,005,000	-	58,805,000	26,200,000
Total Series 38					237,835,000	4,965,000	137,210,000	95,660,000
1998-39	658207UA1	Serials	1/1/19	1.900	445,000	445,000	-	-
1998-39	658207UB9	Serials	7/1/19	2.000	1,215,000	1,215,000	-	-
1998-39	658207UC7	Serials	1/1/20	2.150	1,245,000	1,215,000	30,000	-
1998-39	658207UD5	Serials	7/1/20	2.250	1,285,000	1,225,000	60,000	-
1998-39	658207UE3	Serials	1/1/21	2.400	1,315,000	1,215,000	100,000	-
1998-39	658207UF0	Serials	7/1/21	2.500	1,350,000	1,145,000	205,000	-
1998-39	658207UG8	Serials	1/1/22	2.600	1,390,000	965,000	425,000	-
1998-39	658207UH6	Serials	7/1/22	2.650	1,425,000	785,000	640,000	-

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-39	658207UJ2	Serials	1/1/23	2.750	1,465,000	795,000	670,000	-
1998-39	658207UK9	Serials	7/1/23	2.800	1,505,000	740,000	765,000	-
1998-39	658207UL7	Serials	1/1/24	2.900	445,000	-	260,000	185,000
1998-39	658207UM5	Serials	1/1/24	2.600	1,105,000	-	540,000	565,000
1998-39	658207UN3	Serials	7/1/24	2.650	1,585,000	-	805,000	780,000
1998-39	658207UP8	Serials	1/1/25	2.750	1,630,000	-	845,000	785,000
1998-39	658207UQ6	Serials	7/1/25	2.800	1,675,000	-	870,000	805,000
1998-39	658207UR4	Serials	1/1/26	2.900	1,725,000	-	880,000	845,000
1998-39	658207US2	Serials	7/1/26	2.950	1,765,000	-	895,000	870,000
1998-39	658207UT0	Serials	1/1/27	3.000	1,815,000	-	925,000	890,000
1998-39	658207UU7	Serials	7/1/27	3.050	1,870,000	-	955,000	915,000
1998-39	658207UV5	Serials	1/1/28	3.100	1,910,000	-	985,000	925,000
1998-39	658207UW3	Serials	7/1/28	3.150	1,970,000	-	990,000	980,000
1998-39	658207UX1	Serials	1/1/29	3.200	2,020,000	-	1,040,000	980,000
1998-39	658207UY9	Serials	7/1/29	3.250	2,070,000	-	1,060,000	1,010,000
1998-39	658207UZ6	Term	7/1/33	3.625	10,910,000	-	5,570,000	5,340,000
1998-39	658207VA0	Term	7/1/38	3.850	16,325,000	-	8,345,000	7,980,000
1998-39	658207VC6	Term	1/1/48	4.000	40,635,000	-	40,635,000	-
1998-39	658207VD4	Term	7/1/48	4.000	47,905,000	-	27,320,000	20,585,000
Total Series 39					150,000,000	9,745,000	95,815,000	44,440,000
1998-40	658207VE2	Serials	7/1/19	1.875	645,000	645,000	-	-
1998-40	658207VF9	Serials	1/1/20	2.050	775,000	775,000	-	-
1998-40	658207VG7	Serials	7/1/20	2.100	795,000	795,000	-	-
1998-40	658207VH5	Serials	1/1/21	2.250	820,000	795,000	25,000	-
1998-40	658207VJ1	Serials	7/1/21	2.300	840,000	745,000	95,000	-
1998-40	658207VK8	Serials	1/1/22	2.400	865,000	520,000	345,000	-
1998-40	658207VL6	Serials	7/1/22	2.450	885,000	230,000	655,000	-
1998-40	658207VM4	Serials	1/1/23	2.550	910,000	175,000	735,000	-
1998-40	658207VN2	Serials	7/1/23	2.600	935,000	15,000	920,000	-
1998-40	658207VP7	Serials	1/1/24	2.700	960,000	-	940,000	20,000
1998-40	658207VQ5	Serials	7/1/24	2.750	985,000	-	970,000	15,000
1998-40	658207VR3	Serials	1/1/25	2.850	1,015,000	-	1,000,000	15,000
1998-40	658207VS1	Serials	7/1/25	2.900	1,040,000	-	1,025,000	15,000
1998-40	658207VT9	Serials	1/1/26	3.000	1,070,000	-	1,055,000	15,000
1998-40	658207VU6	Serials	7/1/26	3.000	1,100,000	-	1,080,000	20,000
1998-40	658207VV4	Serials	1/1/27	3.150	1,125,000	-	1,105,000	20,000
1998-40	658207VW2	Serials	7/1/27	3.200	1,160,000	-	1,140,000	20,000
1998-40	658207VX0	Serials	1/1/28	3.250	1,190,000	-	1,170,000	20,000
1998-40	658207VY8	Serials	7/1/28	3.300	1,225,000	-	1,205,000	20,000
1998-40	658207VZ5	Serials	1/1/29	3.400	1,255,000	-	1,235,000	20,000
1998-40	658207WA9	Serials	7/1/29	3.450	1,290,000	-	1,270,000	20,000
1998-40	658207WB7	Serials	1/1/30	3.500	1,325,000	-	1,305,000	20,000
1998-40	658207WC5	Serials	7/1/30	3.550	1,360,000	-	1,340,000	20,000
1998-40	658207WD3	Term	7/1/33	3.800	8,980,000	-	8,835,000	145,000
1998-40	658207WE1	Term	7/1/38	4.000	18,585,000	-	18,585,000	-
1998-40	658207WF8	Term	1/1/41	4.100	11,305,000	-	11,305,000	-
1998-40	658207WG6	Term	7/1/47	4.250	35,535,000	-	18,190,000	17,345,000
Total Series 40					97,975,000	4,695,000	75,530,000	17,750,000
1998-41	658207WH4	Serials	1/1/20	1.600	830,000	830,000	-	-
1998-41	658207WJ0	Serials	7/1/20	1.650	1,020,000	1,020,000	-	-
1998-41	658207WK7	Serials	1/1/21	1.700	1,045,000	1,040,000	5,000	-
1998-41	658207WL5	Serials	7/1/21	1.750	1,075,000	1,020,000	55,000	-
1998-41	658207WM3	Serials	1/1/22	1.800	1,095,000	900,000	195,000	-
1998-41	658207WN1	Serials	7/1/22	1.800	1,130,000	835,000	295,000	-
1998-41	658207WP6	Serials	1/1/23	1.900	1,155,000	810,000	345,000	-
1998-41	658207WQ4	Serials	7/1/23	1.900	1,190,000	770,000	420,000	-
1998-41	658207WR2	Serials	1/1/24	1.950	1,215,000	-	450,000	765,000
1998-41	658207WS0	Serials	7/1/24	2.000	1,250,000	-	435,000	815,000
1998-41	658207WT8	Serials	1/1/25	2.100	1,280,000	-	455,000	825,000
1998-41	658207WU5	Serials	7/1/25	2.150	1,315,000	-	460,000	855,000
1998-41	658207WV3	Serials	1/1/26	2.250	1,350,000	-	480,000	870,000
1998-41	658207WW1	Serials	7/1/26	2.300	1,385,000	-	490,000	895,000
1998-41	658207WX9	Serials	1/1/27	2.350	1,420,000	-	505,000	915,000
1998-41	658207WY7	Serials	7/1/27	2.400	1,455,000	-	520,000	935,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-41	658207WZ4	Serials	1/1/28	2.450	1,495,000	-	525,000	970,000
1998-41	658207XA8	Serials	7/1/28	2.500	1,530,000	-	545,000	985,000
1998-41	658207XB6	Serials	1/1/29	2.600	1,570,000	-	550,000	1,020,000
1998-41	658207XC4	Serials	7/1/29	2.650	1,615,000	-	580,000	1,035,000
1998-41	658207XD2	Serials	1/1/30	2.750	1,655,000	-	580,000	1,075,000
1998-41	658207XE0	Serials	7/1/30	2.800	1,695,000	-	610,000	1,085,000
1998-41	658207XF7	Term	7/1/34	3.100	9,645,000	-	3,415,000	6,230,000
1998-41	658207XG5	Term	7/1/39	3.400	15,185,000	-	5,380,000	9,805,000
1998-41	658207XH3	Term	7/1/44	3.550	19,590,000	-	6,935,000	12,655,000
1998-41	658207XJ9	Term	7/1/49	3.625	30,205,000	-	10,715,000	19,490,000
1998-41	658207XK6	Term	1/1/50	4.000	43,305,000	-	19,470,000	23,835,000
Total Series 41					146,700,000	7,225,000	54,415,000	85,060,000
1998-42	65821FGR1	Serials	7/1/20	1.050	1,550,000	1,550,000	-	-
1998-42	65821FGS9	Serials	1/1/21	1.100	1,665,000	1,665,000	-	-
1998-42	65821FGT7	Serials	7/1/21	1.150	1,680,000	1,675,000	5,000	-
1998-42	65821FGU4	Serials	1/1/22	1.200	1,695,000	1,565,000	130,000	-
1998-42	65821FGV2	Serials	7/1/22	1.200	1,710,000	1,430,000	280,000	-
1998-42	65821FGW0	Serials	1/1/23	1.250	1,720,000	1,370,000	350,000	-
1998-42	65821FGX8	Serials	7/1/23	1.300	1,735,000	1,320,000	415,000	-
1998-42	65821FGY6	Serials	1/1/24	1.350	1,755,000	-	430,000	1,325,000
1998-42	65821FGZ3	Serials	7/1/24	1.400	1,770,000	-	425,000	1,345,000
1998-42	65821FHA7	Serials	1/1/25	1.500	1,785,000	-	425,000	1,360,000
1998-42	65821FHB5	Serials	7/1/25	1.500	1,805,000	-	450,000	1,355,000
1998-42	65821FHC3	Serials	1/1/26	1.550	1,825,000	-	440,000	1,385,000
1998-42	65821FHD1	Serials	7/1/26	1.600	1,840,000	-	450,000	1,390,000
1998-42	65821FHE9	Serials	1/1/27	1.700	1,865,000	-	440,000	1,425,000
1998-42	65821FHF6	Serials	7/1/27	1.750	1,885,000	-	460,000	1,425,000
1998-42	65821FHG4	Serials	1/1/28	1.800	1,905,000	-	455,000	1,450,000
1998-42	65821FHH2	Serials	7/1/28	1.850	1,930,000	-	480,000	1,450,000
1998-42	65821FHJ8	Serials	1/1/29	1.900	1,950,000	-	460,000	1,490,000
1998-42	65821FHK5	Serials	7/1/29	1.900	1,975,000	-	475,000	1,500,000
1998-42	65821FHL3	Serials	1/1/30	2.000	2,000,000	-	495,000	1,505,000
1998-42	65821FHM1	Serials	7/1/30	2.050	2,025,000	-	495,000	1,530,000
1998-42	65821FHN9	Serials	1/1/31	2.100	2,055,000	-	485,000	1,570,000
1998-42	65821FHP4	Serials	7/1/31	2.150	2,080,000	-	510,000	1,570,000
1998-42	65821FHU3	Serials	1/1/32	2.200	2,110,000	-	510,000	1,600,000
1998-42	65821FHV1	Serials	7/1/32	2.250	2,140,000	-	510,000	1,630,000
1998-42	65821FHQ2	Term	7/1/34	2.450	8,910,000	-	2,165,000	6,745,000
1998-42	65821FHR0	Term	7/1/39	2.625	24,960,000	-	6,040,000	18,920,000
1998-42	65821FHS8	Term	1/1/43	2.850	20,150,000	-	4,880,000	15,270,000
1998-42	65821FHT6	Term	1/1/50	4.000	49,525,000	-	18,985,000	30,540,000
Total Series 42					150,000,000	10,575,000	41,645,000	97,780,000
1998-43	658207XL4	Serials	7/1/20	1.100	535,000	535,000	-	-
1998-43	658207XM2	Serials	1/1/21	1.150	1,710,000	1,710,000	-	-
1998-43	658207XN0	Serials	7/1/21	1.200	1,720,000	1,720,000	-	-
1998-43	658207XP5	Serials	1/1/22	1.250	1,735,000	1,675,000	60,000	-
1998-43	658207XQ3	Serials	7/1/22	1.300	1,745,000	1,510,000	235,000	-
1998-43	658207XR1	Serials	1/1/23	1.350	1,760,000	1,480,000	280,000	-
1998-43	658207XS9	Serials	7/1/23	1.350	1,775,000	1,400,000	375,000	-
1998-43	658207XT7	Serials	1/1/24	1.450	1,790,000	-	390,000	1,400,000
1998-43	658207XU4	Serials	7/1/24	1.450	1,805,000	-	380,000	1,425,000
1998-43	658207XV2	Serials	1/1/25	1.600	1,820,000	-	385,000	1,435,000
1998-43	658207XW0	Serials	7/1/25	1.600	1,835,000	-	390,000	1,445,000
1998-43	658207XX8	Serials	1/1/26	1.750	1,855,000	-	390,000	1,465,000
1998-43	658207XY6	Serials	7/1/26	1.750	1,870,000	-	400,000	1,470,000
1998-43	658207XZ3	Serials	1/1/27	1.850	1,890,000	-	410,000	1,480,000
1998-43	658207YA7	Serials	7/1/27	1.900	1,910,000	-	410,000	1,500,000
1998-43	658207YB5	Serials	1/1/28	1.950	1,930,000	-	410,000	1,520,000
1998-43	658207YC3	Serials	7/1/28	1.950	1,950,000	-	415,000	1,535,000
1998-43	658207YD1	Serials	1/1/29	2.000	1,975,000	-	430,000	1,545,000
1998-43	658207YE9	Serials	7/1/29	2.050	1,995,000	-	415,000	1,580,000
1998-43	658207YF6	Serials	1/1/30	2.150	2,020,000	-	435,000	1,585,000
1998-43	658207YG4	Serials	7/1/30	2.200	2,045,000	-	440,000	1,605,000
1998-43	658207YH2	Serials	1/1/31	2.250	2,070,000	-	440,000	1,630,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-43	658207YJ8	Serials	7/1/31	2.300	2,095,000	-	460,000	1,635,000
1998-43	658207YK5	Serials	1/1/32	2.350	2,120,000	-	450,000	1,670,000
1998-43	658207YL3	Serials	7/1/32	2.400	2,150,000	-	455,000	1,695,000
1998-43	658207YM1	Term	1/1/35	2.625	11,215,000	-	2,395,000	8,820,000
1998-43	658207YN9	Term	1/1/40	2.800	25,125,000	-	5,375,000	19,750,000
1998-43	658207YP4	Term	7/1/43	2.950	18,105,000	-	3,870,000	14,235,000
1998-43	658207YQ2	Term	7/1/50	4.000	49,450,000	-	16,650,000	32,800,000
Total Series 43					150,000,000	10,030,000	36,745,000	103,225,000
1998-44	658207YR0	Serials	1/1/21	0.875	945,000	945,000	-	-
1998-44	658207YS8	Serials	7/1/21	0.900	1,305,000	1,305,000	-	-
1998-44	658207YT6	Serials	1/1/22	1.050	1,415,000	1,410,000	5,000	-
1998-44	658207YU3	Serials	7/1/22	1.125	1,425,000	1,365,000	60,000	-
1998-44	658207YV1	Serials	1/1/23	1.250	1,435,000	1,350,000	85,000	-
1998-44	658207YW9	Serials	7/1/23	1.300	1,445,000	1,325,000	120,000	-
1998-44	658207YX7	Serials	1/1/24	1.450	1,455,000	-	120,000	1,335,000
1998-44	658207YY5	Serials	7/1/24	1.500	1,465,000	-	125,000	1,340,000
1998-44	658207YZ2	Serials	1/1/25	1.600	1,475,000	-	125,000	1,350,000
1998-44	658207ZA6	Serials	7/1/25	1.700	1,485,000	-	120,000	1,365,000
1998-44	658207ZB4	Serials	1/1/26	1.750	1,500,000	-	140,000	1,360,000
1998-44	658207ZC2	Serials	7/1/26	1.800	1,515,000	-	120,000	1,395,000
1998-44	658207ZD0	Serials	1/1/27	1.950	1,525,000	-	135,000	1,390,000
1998-44	658207ZE8	Serials	7/1/27	2.000	1,540,000	-	120,000	1,420,000
1998-44	658207ZF5	Serials	1/1/28	2.050	1,560,000	-	140,000	1,420,000
1998-44	658207ZG3	Serials	7/1/28	2.100	1,575,000	-	135,000	1,440,000
1998-44	658207ZH1	Serials	1/1/29	2.150	1,590,000	-	135,000	1,455,000
1998-44	658207ZJ7	Serials	7/1/29	2.200	1,610,000	-	135,000	1,475,000
1998-44	658207ZK4	Serials	1/1/30	2.250	1,625,000	-	135,000	1,490,000
1998-44	658207ZL2	Serials	7/1/30	2.250	1,645,000	-	145,000	1,500,000
1998-44	658207ZM0	Serials	1/1/31	2.300	1,665,000	-	140,000	1,525,000
1998-44	658207ZN8	Serials	7/1/31	2.350	1,685,000	-	145,000	1,540,000
1998-44	658207ZP3	Serials	1/1/32	2.375	1,705,000	-	140,000	1,565,000
1998-44	658207ZQ1	Serials	7/1/32	2.400	1,725,000	-	155,000	1,570,000
1998-44	658207ZR9	Serials	1/1/33	2.450	1,750,000	-	145,000	1,605,000
1998-44	658207ZS7	Serials	7/1/33	2.500	1,770,000	-	150,000	1,620,000
1998-44	658207ZT5	Term	7/1/35	2.550	7,330,000	-	625,000	6,705,000
1998-44	658207ZU2	Term	7/1/40	2.850	15,735,000	-	1,335,000	14,400,000
1998-44	658207ZV0	Term	7/1/46	3.000	19,700,000	-	1,685,000	18,015,000
1998-44	658207ZW8	Term	7/1/50	4.000	37,400,000	-	9,975,000	27,425,000
Total Series 44					120,000,000	7,700,000	16,595,000	95,705,000
1998-45	658207ZX6	Serials	7/1/21	0.150	1,660,000	1,645,000	15,000	-
1998-45	658207ZY4	Serials	1/1/22	0.250	2,645,000	2,540,000	105,000	-
1998-45	658207ZZ1	Serials	7/1/22	0.300	2,955,000	2,710,000	245,000	-
1998-45	658207A21	Serials	1/1/23	0.375	3,005,000	2,730,000	275,000	-
1998-45	658207A39	Serials	7/1/23	0.400	3,015,000	2,720,000	295,000	-
1998-45	658207A47	Serials	1/1/24	0.500	3,025,000	-	315,000	2,710,000
1998-45	658207A54	Serials	7/1/24	0.550	3,040,000	-	300,000	2,740,000
1998-45	658207A62	Serials	1/1/25	0.650	3,050,000	-	320,000	2,730,000
1998-45	658207A70	Serials	7/1/25	0.700	3,065,000	-	315,000	2,750,000
1998-45	658207A88	Serials	1/1/26	0.875	3,085,000	-	310,000	2,775,000
1998-45	658207A96	Serials	7/1/26	0.950	3,100,000	-	320,000	2,780,000
1998-45	658207B20	Serials	1/1/27	1.050	3,120,000	-	320,000	2,800,000
1998-45	658207B38	Serials	7/1/27	1.125	3,140,000	-	315,000	2,825,000
1998-45	658207B46	Serials	1/1/28	1.300	3,165,000	-	330,000	2,835,000
1998-45	658207B53	Serials	7/1/28	1.350	3,190,000	-	325,000	2,865,000
1998-45	658207B61	Serials	1/1/29	1.500	3,215,000	-	315,000	2,900,000
1998-45	658207B79	Serials	7/1/29	1.550	3,245,000	-	345,000	2,900,000
1998-45	658207B87	Serials	1/1/30	1.650	3,275,000	-	335,000	2,940,000
1998-45	658207B95	Serials	7/1/30	1.700	3,305,000	-	345,000	2,960,000
1998-45	658207C29	Serials	1/1/31	1.800	3,340,000	-	330,000	3,010,000
1998-45	658207C37	Serials	7/1/31	1.875	3,375,000	-	350,000	3,025,000
1998-45	658207C45	Serials	1/1/32	1.900	3,410,000	-	350,000	3,060,000
1998-45	658207C52	Serials	7/1/32	1.900	3,450,000	-	345,000	3,105,000
1998-45	658207C60	Serials	1/1/33	1.950	3,490,000	-	350,000	3,140,000
1998-45	658207C78	Serials	7/1/33	1.950	3,525,000	-	360,000	3,165,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-45	658207C86	Term	7/1/35	2.000	14,540,000	-	1,490,000	13,050,000
1998-45	658207C94	Term	7/1/40	2.200	39,640,000	-	4,045,000	35,595,000
1998-45	658207D28	Term	7/1/51	3.000	67,930,000	-	15,830,000	52,100,000
Total Series 45					200,000,000	12,345,000	28,895,000	158,760,000
1998-46	658207D36	Serials	1/1/22	0.200	725,000	725,000	-	-
1998-46	658207D44	Serials	7/1/22	0.250	1,095,000	1,070,000	25,000	-
1998-46	658207D51	Serials	1/1/23	0.300	1,135,000	1,100,000	35,000	-
1998-46	658207D69	Serials	7/1/23	0.350	1,170,000	1,115,000	55,000	-
1998-46	658207D77	Serials	1/1/24	0.400	1,185,000	-	65,000	1,120,000
1998-46	658207D85	Serials	7/1/24	0.450	1,205,000	-	65,000	1,140,000
1998-46	658207D93	Serials	1/1/25	0.550	1,215,000	-	55,000	1,160,000
1998-46	658207E27	Serials	7/1/25	0.600	1,225,000	-	70,000	1,155,000
1998-46	658207E35	Serials	1/1/26	0.650	1,235,000	-	65,000	1,170,000
1998-46	658207E43	Serials	7/1/26	0.750	1,245,000	-	75,000	1,170,000
1998-46	658207E50	Serials	1/1/27	0.900	2,960,000	-	155,000	2,805,000
1998-46	658207E68	Serials	7/1/27	1.000	2,920,000	-	150,000	2,770,000
1998-46	658207E76	Serials	1/1/28	1.100	2,835,000	-	155,000	2,680,000
1998-46	658207E84	Serials	7/1/28	1.200	2,745,000	-	145,000	2,600,000
1998-46	658207E92	Serials	1/1/29	1.300	2,700,000	-	135,000	2,565,000
1998-46	658207F26	Serials	7/1/29	1.400	2,655,000	-	145,000	2,510,000
1998-46	658207F34	Serials	1/1/30	1.550	2,655,000	-	135,000	2,520,000
1998-46	658207F42	Serials	7/1/30	1.625	2,580,000	-	130,000	2,450,000
1998-46	658207F59	Serials	1/1/31	1.750	2,535,000	-	145,000	2,390,000
1998-46	658207F67	Serials	7/1/31	1.800	2,505,000	-	125,000	2,380,000
1998-46	658207F75	Serials	1/1/32	1.850	2,345,000	-	120,000	2,225,000
1998-46	658207F83	Serials	7/1/32	1.875	2,210,000	-	120,000	2,090,000
1998-46	658207F91	Serials	1/1/33	1.900	2,225,000	-	115,000	2,110,000
1998-46	658207G25	Serials	7/1/33	1.900	2,250,000	-	120,000	2,130,000
1998-46	658207G33	Term	7/1/36	2.100	14,040,000	-	745,000	13,295,000
1998-46	658207G41	Term	7/1/42	2.250	30,870,000	-	1,620,000	29,250,000
1998-46	658207G58	Term	7/1/51	3.000	57,535,000	-	9,560,000	47,975,000
Total Series 46-A					150,000,000	4,010,000	14,330,000	131,660,000
1998-46	658207G66	Serials	1/1/22	0.250	1,940,000	1,940,000	-	-
1998-46	658207G74	Serials	7/1/22	0.300	1,855,000	1,790,000	65,000	-
1998-46	658207G82	Serials	1/1/23	0.360	1,805,000	1,750,000	55,000	-
1998-46	658207G90	Serials	7/1/23	0.410	1,775,000	1,680,000	95,000	-
1998-46	658207H24	Serials	1/1/24	0.600	1,765,000	-	90,000	1,675,000
1998-46	658207H32	Serials	7/1/24	0.900	1,760,000	-	90,000	1,670,000
1998-46	658207H40	Serials	1/1/25	1.075	1,755,000	-	95,000	1,660,000
1998-46	658207H57	Serials	7/1/25	1.130	1,735,000	-	80,000	1,655,000
1998-46	658207H65	Serials	1/1/26	1.230	1,735,000	-	100,000	1,635,000
1998-46	658207H73	Serials	7/1/26	1.330	1,740,000	-	90,000	1,650,000
Total Series 46-B					17,865,000	7,160,000	760,000	9,945,000
1998-47	658207H81	Serials	7/1/22	0.100	1,550,000	1,550,000	-	-
1998-47	658207H99	Serials	1/1/23	0.150	1,960,000	1,960,000	-	-
1998-47	658207J22	Serials	7/1/23	0.200	1,970,000	1,970,000	-	-
1998-47	658207J30	Serials	1/1/24	0.250	1,980,000	-	-	1,980,000
1998-47	658207J48	Serials	7/1/24	0.300	1,990,000	-	-	1,990,000
1998-47	658207J55	Serials	1/1/25	0.400	2,000,000	-	-	2,000,000
1998-47	658207J63	Serials	7/1/25	0.500	2,005,000	-	-	2,005,000
1998-47	658207J71	Serials	1/1/26	0.550	2,020,000	-	-	2,020,000
1998-47	658207J89	Serials	7/1/26	0.650	2,035,000	-	-	2,035,000
1998-47	658207J97	Serials	1/1/27	0.800	2,045,000	-	-	2,045,000
1998-47	658207K20	Serials	7/1/27	0.950	2,060,000	-	-	2,060,000
1998-47	658207K38	Serials	1/1/28	1.050	2,080,000	-	-	2,080,000
1998-47	658207K46	Serials	7/1/28	1.100	2,100,000	-	-	2,100,000
1998-47	658207K53	Serials	1/1/29	1.250	2,115,000	-	-	2,115,000
1998-47	658207K61	Serials	7/1/29	1.350	2,135,000	-	-	2,135,000
1998-47	658207K79	Serials	1/1/30	1.450	2,160,000	-	-	2,160,000
1998-47	658207K87	Serials	7/1/30	1.550	2,180,000	-	-	2,180,000
1998-47	658207K95	Serials	1/1/31	1.650	2,210,000	-	-	2,210,000
1998-47	658207L29	Serials	7/1/31	1.650	2,235,000	-	-	2,235,000
1998-47	658207L37	Serials	1/1/32	1.750	2,260,000	-	-	2,260,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-47	658207L45	Serials	7/1/32	1.800	2,285,000	-	-	2,285,000
1998-47	658207L52	Serials	1/1/33	1.850	2,320,000	-	-	2,320,000
1998-47	658207L60	Serials	7/1/33	1.900	2,350,000	-	-	2,350,000
1998-47	658207L78	Term	7/1/36	2.000	14,775,000	-	-	14,775,000
1998-47	658207L86	Term	7/1/41	2.300	27,715,000	-	-	27,715,000
1998-47	658207L94	Term	7/1/44	2.400	17,585,000	-	-	17,585,000
1998-47	658207M28	Term	7/1/51	3.000	53,880,000	-	4,700,000	49,180,000
Total Series 47					162,000,000	5,480,000	4,700,000	151,820,000
1998-48	658207M36	Serials	1/1/23	1.250	260,000	260,000	-	-
1998-48	658207M44	Serials	7/1/23	1.450	2,125,000	2,125,000	-	-
1998-48	658207M51	Serials	1/1/24	1.750	2,240,000	-	-	2,240,000
1998-48	658207M69	Serials	7/1/24	5.000	2,255,000	-	-	2,255,000
1998-48	658207M77	Serials	1/1/25	1.950	2,275,000	-	-	2,275,000
1998-48	658207M85	Serials	7/1/25	2.050	2,295,000	-	-	2,295,000
1998-48	658207M93	Serials	1/1/26	2.150	2,315,000	-	-	2,315,000
1998-48	658207N27	Serials	7/1/26	2.250	2,335,000	-	-	2,335,000
1998-48	658207N35	Serials	1/1/27	5.000	2,360,000	-	-	2,360,000
1998-48	658207N43	Serials	7/1/27	5.000	2,385,000	-	-	2,385,000
1998-48	658207N50	Serials	1/1/28	5.000	2,410,000	-	-	2,410,000
1998-48	658207N68	Serials	7/1/28	5.000	2,440,000	-	-	2,440,000
1998-48	658207N76	Serials	1/1/29	2.700	2,470,000	-	-	2,470,000
1998-48	658207N84	Serials	7/1/29	2.750	2,500,000	-	-	2,500,000
1998-48	658207N92	Serials	1/1/30	5.000	2,530,000	-	-	2,530,000
1998-48	658207P25	Serials	7/1/30	5.000	2,565,000	-	-	2,565,000
1998-48	658207P33	Serials	1/1/31	5.000	2,595,000	-	-	2,595,000
1998-48	658207P41	Serials	7/1/31	5.000	2,630,000	-	-	2,630,000
1998-48	658207P58	Serials	1/1/32	3.050	2,665,000	-	-	2,665,000
1998-48	658207P66	Serials	7/1/32	3.100	2,705,000	-	-	2,705,000
1998-48	658207P74	Serials	1/1/33	3.150	2,745,000	-	-	2,745,000
1998-48	658207P82	Serials	7/1/33	3.200	2,785,000	-	-	2,785,000
1998-48	658207P90	Serials	1/1/34	3.250	2,825,000	-	-	2,825,000
1998-48	658207Q24	Serials	7/1/34	3.250	2,870,000	-	-	2,870,000
1998-48	658207Q32	Term	7/1/37	3.350	18,195,000	-	-	18,195,000
1998-48	658207Q40	Term	7/1/42	3.500	34,555,000	-	-	34,555,000
1998-48	658207Q57	Term	1/1/46	3.600	24,480,000	-	-	24,480,000
1998-48	658207Q65	Term	7/1/52	3.750	65,190,000	-	1,875,000	63,315,000
Total Series 48					200,000,000	2,385,000	1,875,000	195,740,000
1998-49	658207Q73	Serials	1/1/24	3.000	1,375,000	-	-	1,375,000
1998-49	658207Q81	Serials	7/1/24	3.100	1,440,000	-	5,000	1,435,000
1998-49	658207Q99	Serials	1/1/25	3.200	1,465,000	-	-	1,465,000
1998-49	658207R23	Serials	7/1/25	3.300	1,490,000	-	5,000	1,485,000
1998-49	658207R31	Serials	1/1/26	3.450	1,515,000	-	5,000	1,510,000
1998-49	658207R49	Serials	7/1/26	3.500	1,545,000	-	-	1,545,000
1998-49	658207R56	Serials	1/1/27	3.550	1,575,000	-	5,000	1,570,000
1998-49	658207R64	Serials	7/1/27	3.600	1,605,000	-	5,000	1,600,000
1998-49	658207R72	Serials	1/1/28	3.700	1,635,000	-	-	1,635,000
1998-49	658207R80	Serials	7/1/28	3.750	1,670,000	-	5,000	1,665,000
1998-49	658207R98	Serials	1/1/29	3.800	1,700,000	-	5,000	1,695,000
1998-49	658207S22	Serials	7/1/29	3.850	1,745,000	-	5,000	1,740,000
1998-49	658207S30	Serials	1/1/30	3.900	1,780,000	-	-	1,780,000
1998-49	658207S48	Serials	7/1/30	3.950	1,815,000	-	5,000	1,810,000
1998-49	658207S55	Serials	1/1/31	4.050	1,855,000	-	5,000	1,850,000
1998-49	658207S63	Serials	7/1/31	4.100	1,895,000	-	5,000	1,890,000
1998-49	658207S71	Serials	1/1/32	4.125	1,940,000	-	5,000	1,935,000
1998-49	658207S89	Serials	7/1/32	4.150	1,980,000	-	5,000	1,975,000
1998-49	658207S97	Serials	1/1/33	4.250	2,025,000	-	5,000	2,020,000
1998-49	658207T21	Serials	7/1/33	4.300	2,075,000	-	-	2,075,000
1998-49	658207T39	Serials	1/1/34	4.350	2,125,000	-	5,000	2,120,000
1998-49	658207T47	Serials	7/1/34	4.400	2,175,000	-	5,000	2,170,000
1998-49	658207T54	Term	7/1/37	4.600	14,250,000	-	35,000	14,215,000
1998-49	658207T62	Term	7/1/42	4.875	29,290,000	-	60,000	29,230,000
1998-49	658207T70	Term	7/1/47	5.000	38,425,000	-	85,000	38,340,000
1998-49	658207T88	Term	7/1/53	6.000	59,610,000	-	195,000	59,415,000
Total Series 49					180,000,000	-	455,000	179,545,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-50	658207T96	Serials	1/1/24	2.600	500,000	-	-	500,000
1998-50	658207U29	Serials	7/1/24	2.650	1,460,000	-	-	1,460,000
1998-50	658207U37	Serials	1/1/25	2.700	1,495,000	-	-	1,495,000
1998-50	658207U45	Serials	7/1/25	2.700	1,520,000	-	-	1,520,000
1998-50	658207U52	Serials	1/1/26	2.750	1,545,000	-	-	1,545,000
1998-50	658207U60	Serials	7/1/26	2.800	1,570,000	-	-	1,570,000
1998-50	658207U78	Serials	1/1/27	2.850	1,600,000	-	-	1,600,000
1998-50	658207U86	Serials	7/1/27	2.900	1,625,000	-	-	1,625,000
1998-50	658207U94	Serials	1/1/28	2.950	1,655,000	-	-	1,655,000
1998-50	658207V28	Serials	7/1/28	3.000	1,685,000	-	-	1,685,000
1998-50	658207V36	Serials	1/1/29	3.050	1,715,000	-	-	1,715,000
1998-50	658207V44	Serials	7/1/29	3.100	1,750,000	-	-	1,750,000
1998-50	658207V51	Serials	1/1/30	3.100	1,780,000	-	-	1,780,000
1998-50	658207V69	Serials	7/1/30	3.150	1,815,000	-	-	1,815,000
1998-50	658207V77	Serials	1/1/31	3.200	1,850,000	-	-	1,850,000
1998-50	658207V85	Serials	7/1/31	3.250	1,890,000	-	-	1,890,000
1998-50	658207V93	Serials	1/1/32	3.300	1,925,000	-	-	1,925,000
1998-50	658207W27	Serials	7/1/32	3.350	1,965,000	-	-	1,965,000
1998-50	658207W35	Serials	1/1/33	3.400	2,005,000	-	-	2,005,000
1998-50	658207W43	Serials	7/1/33	3.450	2,050,000	-	-	2,050,000
1998-50	658207W50	Serials	1/1/34	3.500	2,090,000	-	-	2,090,000
1998-50	658207W68	Serials	7/1/34	3.550	2,135,000	-	-	2,135,000
1998-50	658207W76	Serials	1/1/35	3.600	2,185,000	-	-	2,185,000
1998-50	658207W84	Serials	7/1/35	3.650	2,230,000	-	-	2,230,000
1998-50	658207W92	Term	7/1/38	3.950	14,535,000	-	-	14,535,000
1998-50	658207X26	Term	7/1/43	4.350	29,655,000	-	-	29,655,000
1998-50	658207X34	Term	7/1/46	4.400	20,040,000	-	-	20,040,000
1998-50	658207X42	Term	1/1/54	5.500	73,730,000	-	-	73,730,000
Total Series 50					180,000,000	-	-	180,000,000
1998-51	658207X59	Serials	7/1/24	3.250	1,555,000	-	-	1,555,000
1998-51	658207X67	Serials	1/1/25	3.250	1,595,000	-	-	1,595,000
1998-51	658207X75	Serials	7/1/25	3.250	1,625,000	-	-	1,625,000
1998-51	658207X83	Serials	1/1/26	3.250	1,660,000	-	-	1,660,000
1998-51	658207X91	Serials	7/1/26	3.250	1,690,000	-	-	1,690,000
1998-51	658207Y41	Term	1/1/28	3.375	5,265,000	-	-	5,265,000
1998-51	658207Y58	Serials	7/1/28	3.400	1,825,000	-	-	1,825,000
1998-51	658207Y74	Term	7/1/29	3.500	3,760,000	-	-	3,760,000
1998-51	658207Y90	Term	7/1/30	3.650	3,910,000	-	-	3,910,000
1998-51	658207Z32	Term	7/1/31	3.750	4,085,000	-	-	4,085,000
1998-51	658207Z57	Term	7/1/32	3.850	4,265,000	-	-	4,265,000
1998-51	658207Z65	Serials	1/1/33	3.875	2,205,000	-	-	2,205,000
1998-51	658207Z73	Serials	7/1/33	3.900	2,255,000	-	-	2,255,000
1998-51	658207Z81	Serials	1/1/34	3.950	2,305,000	-	-	2,305,000
1998-51	658207Z99	Serials	7/1/34	3.950	2,355,000	-	-	2,355,000
1998-51	6582072A2	Serials	1/1/35	3.950	2,410,000	-	-	2,410,000
1998-51	6582072B0	Serials	7/1/35	3.950	2,470,000	-	-	2,470,000
1998-51	6582072C8	Term	7/1/38	4.100	16,105,000	-	-	16,105,000
1998-51	658207240	Term	7/1/40	4.200	12,125,000	-	-	12,125,000
1998-51	6582072D6	Term	7/1/43	4.375	20,685,000	-	-	20,685,000
1998-51	6582072E4	Term	1/1/48	4.500	36,515,000	-	-	36,515,000
1998-51	6582072F1	Term	1/1/54	5.750	68,335,000	-	-	68,335,000
Total Series 51					199,000,000	-	-	199,000,000

**NORTH CAROLINA HOUSING FINANCE AGENCY
DISCLOSURE REPORT - 1998 SINGLE FAMILY RESOLUTION
As of September 30, 2023**

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