

**NORTH CAROLINA HOUSING FINANCE AGENCY
DISCLOSURE REPORT
AS OF DECEMBER 31, 2015**

**INDENTURE: SINGLE FAMILY REVENUE BONDS (1998 RESOLUTION)
BOND SERIES: 26**

Please note that Series 26 in the 1998 Resolution was refunded in full on January 1, 2016 by Series 36, a taxable refunding which closed on October 27, 2015.