

NORTH CAROLINA HOUSING FINANCE AGENCY
DISCLOSURE REPORT - 1998 SINGLE FAMILY RESOLUTION
As of December 31, 2023

PROGRAM OBLIGATIONS

<u>Series</u>	<u>Principal Balance Program Loans</u>	<u>Principal Balance Program Securities *</u>	<u>Total Program Obligations</u>	<u>Weighted Average Interest Rate</u>
34	14,436,000	-	14,436,000	5.28
35	13,059,000	-	13,059,000	5.32
36	16,942,000	-	16,942,000	5.59
37	35,778,000	46,989,000	82,767,000	4.79
38	5,989,000	95,043,000	101,032,000	4.91
39	7,483,000	57,347,000	64,830,000	5.35
40	-	51,748,000	51,748,000	5.40
41	-	76,535,000	76,535,000	4.81
42	-	92,520,000	92,520,000	4.24
43	-	98,398,000	98,398,000	4.03
44	-	87,169,000	87,169,000	3.52
***45	43,663,000	117,800,000	161,463,000	3.23
46	19,708,000	130,763,000	150,471,000	3.74
47	-	149,390,000	149,390,000	3.81
48	-	192,550,000	192,550,000	5.24
49	-	174,835,000	174,835,000	6.15
50	-	180,869,000	180,869,000	6.37
51	-	312,345,000	312,345,000	6.65
52	-	98,487,000	98,487,000	7.06
Unallocated	26,928,000	-	26,928,000	6.07
Total	183,986,000	1,962,788,000	2,146,774,000	5.15
**98RRRF	11,097,000	-		
Grand Total	195,083,000	1,962,788,000		

* Note - Principal balance does not include DPA/Second loans. There are \$108,346,000 DPA loans currently outstanding.

**Note - As these assets are not collateralizing outstanding bonds, funds related to these assets may be withdrawn without test.

***Note - In October 2020 the Agency issued the Series 45 Bonds, a portion of the proceeds of which were used, together with other available funds, to refund the remaining Bonds issued under the Trust Agreement, dated December 1, 2009 between the Agency and The Bank of New York Mellon Trust Company, N.A., as trustee. In connection with the refunding, the mortgage loans financed by the Agency under that Trust Agreement were transferred to the Series 45 Program Account. Under the terms of the Supplemental Trust Agreement under which the Series 45 Bonds were issued, 80.15% of the principal payments on such transferred mortgage loans is dedicated to the payment of maturing principal or mandatory sinking fund redemption payments on the Series 45 Bonds, and then to special redemption of the Series 45 Term Bonds maturing July 1, 2051 (the "Series 45 PAC Bonds") up to specified amounts. Amounts not required for this purpose may be used to redeem other Bonds or make new mortgage loans. 19.85% of the principal payments on the transferred mortgage loans are not dedicated to pay maturing principal or sinking fund redemption of Series 45 Bonds or special redemption of Series 45 PAC Bonds, and may be used immediately to redeem other Bonds or make new mortgage loans.

NORTH CAROLINA HOUSING FINANCE AGENCY

DISCLOSURE REPORT

AS OF DECEMBER 31, 2023

INDENTURE: SINGLE FAMILY REVENUE BONDS (1998 RESOLUTION)

***PROGRAM LOANS SUMMARY INFORMATION INCLUDES \$11,097,000 IN MORTGAGE LOANS NOT PLEDGED TO BONDHOLDERS**

GENERAL MORTGAGE LOAN INFORMATION

Mortgage Loan Principal Outstanding: \$195,083,000
 Mortgage Rates: 3.000% - 10.350%

Average Purchase Price: \$97,301
 Average Original Loan Amount: \$91,772

Total Number of Loans Originated: 25,745
 Total Number of Loans Paid Off: 21,829
 Total Number of Loans Outstanding: 3,916

AGENCY

3508 Bush Street
 Raleigh, NC 27609
 (919) 877-5700
 Contacts:
 Brett Warner, Chief Financial Officer

TRUSTEE

The Bank of New York Mellon Trust Company, N.A.
 4655 Salisbury Road, Suite 300
 Jacksonville, FL 32256
 (904) 645-1982
 Contact: Lori Cardey

LOAN PORTFOLIO CHARACTERISTICS

All loans are 30-year fixed-rate loans.

<u>Loan Type:</u>	<u>Number of Loans</u>	<u>Principal Outstanding</u>
CONV	0.43%	0.89%
FHA	60.78%	55.12%
VA	2.07%	2.42%
USDA	9.88%	11.87%
Other (< 80%LTV)	26.84%	29.69%
Total	100.00%	100.00%

<u>Type of Housing:</u>	<u>Number of Loans</u>	<u>Principal Outstanding</u>
Single Family Detached	86.41%	85.29%
Condominium	4.52%	3.69%
Townhouse	6.29%	7.80%
Manufactured Home	2.63%	3.05%
Duplex	0.15%	0.17%
Total	100.00%	100.00%

<u>Private Mortgage Insurers:</u>	<u>Number of Loans</u>	<u>Principal Outstanding</u>
ENACT -formerly Genworth	0.20%	0.39%
AIG-UGIC	0.05%	0.11%
PMI MTG. INS. CO.	0.10%	0.26%
MGIC	0.05%	0.10%
RMIC	0.03%	0.05%
Total	0.43%	0.89%

<u>New/Existing:</u>	<u>Number of Loans</u>	<u>Principal Outstanding</u>
New Construction	27.73%	32.26%
Existing Home	72.27%	67.74%
Total	100.00%	100.00%

<u>Servicers:</u>	<u>Number of Loans</u>	<u>Principal Outstanding</u>
SN Servicing Corporation	38.28%	36.47%
PNC	24.87%	21.46%
Truist Bank	28.93%	31.07%
Bank of America	2.09%	1.70%
US Bank Home Mortgage	5.83%	9.30%
Total	100.00%	100.00%

DELINQUENCY STATISTICS

<u>Loans Outstanding:</u>	<u># of Loans</u>	<u>%</u>
30 days	226	5.77%
60 days	61	1.56%
90 days	28	0.72%
120 days +	52	1.33%
In Foreclosure	22	0.56%
REO (Conv, USDA)	0	0.00%
Total	389	9.93%

<u>Principal Outstanding:</u>	<u>\$ of Loans</u>	<u>%</u>
30 days	\$11,821,025	6.06%
60 days	\$3,150,410	1.61%
90 days	\$1,333,053	0.68%
120 days +	\$3,184,063	1.63%
In Foreclosure	\$1,300,462	0.67%
REO (Conv, USDA)	\$0	0.00%
Total	\$20,789,013	10.66%

**NORTH CAROLINA HOUSING FINANCE AGENCY
DISCLOSURE REPORT
AS OF DECEMBER 31, 2023
INDENTURE: SINGLE FAMILY REVENUE BONDS (1998 RESOLUTION)**

<u>Mortgage Rates (%)</u>	<u># of Loans</u>
10.350	1
8.750	2
8.550	1
8.375	3
8.350	1
8.150	4
8.100	2
7.900	2
7.500	1
7.350	23
7.300	24
7.250	127
7.125	43
7.050	5
6.950	136
6.875	6
6.750	91
6.700	2
6.650	165
6.550	12
6.500	35
6.450	63
6.375	8
6.350	12
6.250	114
6.150	40
6.125	135
6.100	10
6.050	2
6.000	40
5.990	451
5.875	116
5.850	4
5.750	395
5.625	237
5.500	179
5.490	61
5.375	207
5.250	224
5.200	1
5.125	272
4.990	22
4.950	79
4.875	3
4.750	18
4.625	3
4.500	3
4.375	53
4.250	65
4.000	14
3.990	5
3.950	18
3.750	128
3.625	35
3.500	69
3.375	8
3.250	127
3.000	9
Total	3,916

**NORTH CAROLINA HOUSING FINANCE AGENCY
DISCLOSURE REPORT - 1998 SINGLE FAMILY RESOLUTION
As of December 31, 2023**

PROGRAM SECURITIES, INVESTMENTS AND CASH

TOTAL ASSETS**** \$ 2,590,574,712
TOTAL LIABILITIES \$ 2,226,676,779

Cash and Cash Equivalents (pledged to bondholders)

	<u>CASH</u>	<u>STIF</u>	<u>NCCMT</u>	<u>Money Market</u>	<u>Total</u>
BOND SERVICE FUND	\$ 98,360,278	\$ -	\$ 35,826,661	\$ -	\$ 134,186,939
TOTAL RESERVES	-	-	119,588,135	472,689	120,060,824
PROGRAM FUNDS	-	-	124,494,952	-	124,494,952
TOTAL CASH	\$ 98,360,278	\$ -	\$ 279,909,748	\$ 472,689	\$ 378,742,715

Government Securities/MBS Investments (pledged to bondholders)

Ginnie Mae MBS Investments CUSIP#

3617U5Y56	3617U5Y64	3617U5Y72	3617U5Y80	3617U5Y49	3617U5ZT3	3617U5ZU0	3617U5ZR7
3617U5Z55	3617U5Z62	3617U5Z79	3617U5Z25	3617U53A9	3617VAMR9	3617N1WQ9	3617N1XM7
3617N1XN5	3617N1XP0	3617N1XW5	3617N1XX3	3617N1XY1	3617N1XZ8	3617N1X21	3617N1YX2
3617N1YY0	3617N1YZ7	3617N1Y20	3617N1Y38	3617NPZF7	3617NPZG5	3617NPZH3	3617NPZJ9
3617NPZ67	3617Q8ZW5	3617Q8ZX3	3617Q8ZP6	3617Q8ZQ4	3617Q8ZR2	3617Q8ZS0	3617Q8ZR1
3617Q83U4	3617FRCC4	3617FRCC8	3618A8TD9	3618A8TE7	3618AYZE3	3618AYZF0	3618AYY95
3618AYZA1	3618AYZB9	3618AYZC7	3618AYZD5	3618AYZX1	3618AYZY9	3618AYZZ6	3618AY2M1
3618AY2N9	3618B8MG58	3618A8SL2	3618A8SM0	3618A8SN8	3618A8SP3	3618A8SQ1	3618A8SR9
3618A8SS7	3618A8TA5	3618A8TB3	3618A8TC1	3618A8TF4	3617FRDN9	3618A8RW9	3618A8RX7
3618A8RY5	3617J1GB5	3617J1G66	3617J1HZ1	3617JJZW9	3617JJZ66	3617J1GC3	3617J1G58
3617J1H24	3617F5XD7	3617F5XE5	3617F5XA3	3617F5X96	3617F5YA2	3617F5YB0	3617F5YC8
3617F5YD6	3617F5X62	3617F5X70	3617F5X88	3617FRB50	3617FRCB6	3617FRB92	3617XEFT3
3617XSXS4	3617XSXT2	3617XSXG9	3617XSXH7	3617XSXJ3	3617YKRU2	3617YKR65	3617YKR81
3617YKR73	3617YKS83	3617YKSC1	3617YKSW7	3617YKSX5	3617F5W97	3617F5XB1	3617F5XF2
3617F5XG0	3617F5XC9	3617FRB43	3617FRCA8	3617FRB84	3617FRB76	3617FRB68	3617FRCY6
3617FRCZ3	3617FRC26	3617FRDM1	3617K1BS1	3617K1BU6	3617K1BV4	3617KJEZ3	3617KJE26
3617KJE34	3617KJE42	3617KJFW9	3617KJFX7	3617KJFY5	3617KJFZ2	3617KJF25	3617J2Y1
3617JJZ28	3617JJZ45	3617JJZ43	3617JJZ40	3617K1AR4	3617K1AS2	3617K1BT9	3617XS5W6
3617XSW22	3617WRT86	3617WRT94	3617WRT27	3617XEE23	3617XEE20	3617XEE64	3618G1WC6
3618G1WD4	3618G1WE2	3618G1WF9	3618G1WG7	3618GCZP0	3618GCZK1	3618GCZL9	3618GCZM7
3618GCZN5	3618GCZ88	3618GCZ96	3618GC2A9	3618GC2B7	3618GC2C5	3618AYZU7	3618AYZV5
3618AYZW3	3618AY2J8	3618AY2K5	3618AY2L3	3618AY2P4	3618BMFX8	3618BMFY6	3618BMFZ3
3618BMF26	3618BMFV2	3618BMFW0	3618F4XV8	3618F4XW6	3618BMGR0	3618BMGT6	3618BMGU3
3618BMGV1	3618F4YJ4	3618F4ZB0	3618F4ZA2	3618F4ZC8	3618F4ZD6	3618F4Y96	3618FLKE2
3618FLKF9	3618FLKG7	3618FLKH5	3618FLKD4	3618FLKK8	3618FLKL6	3618FLKM4	3618FLKN2
3618FLKP7	3618FLKQ5	3618FLKJ1	3618FLKR3	3618FLKS1	3618FLKT9	3618GLUD6	3618GLUE4
3618G1VA1	3618G1VB9	3618G1VC7	3618G1VD5	3618G1VU7	3618G1VV5	3618G1VW3	3618G1VX1
3618F4XX4	3618F4XY2	3618F4YF2	3618F4YG0	3618F4YH8	3618FLJ38	3618FLJ46	3618FLJ53
3618FLJ61	3618FLJ79	3617ALX88	3617ALYU8	3617ALYV6	3617ALYW4	3617ALYX2	3617B4GT8
3617B4GU5	3617B4GV3	3617B4GW1	3617B4H26	3617B4H34	3617B4H42	3617B4KD8	3617BKAN1
3617BKCP4	3617G0ZD1	36197MSC3	36197MSB5	36197MSD1	3617ALX62	3617ALX70	3617W52C4
3617W52E0	3617W52Z3	3617W53C3	3617W53D1	3617W53E9	3617VAMS7	3617VAM24	3617VAND9
3617VANE7	3617VANV9	3617VANW7	3617VANX5	3617VANY3	3617VANZ0	3617W52B6	3617W52D2
3617W52F7	3617LTC46	3617LTS51	3617LTS29	3617LTUH2	3617KJG21	3617LCE53	3617LTS44
3617LTS69	36196LUV1	36197DDS4	36197DE20	36197DE38	36197MQV3	36197MQW1	3617H7AY0
3617H7AZ7	3617BKB88	3617G03R9	3617G05S5	3617GLUY8	3617GLVH4	3617GLXD1	3617H65V4
3617H66D3	3617H67L4	3617LTUF6	3617LTUG4	3617MBRT8	3617MBRU5	3617MBRV3	3617MBSR1
3617MBS59	3617MBST7	3617MBTP4	3617MBTR0	3617MBTS8	3617MBTQ2	3617N1WR7	3617N1WS5
3617Q83Q3	3617Q83S9	3617Q83T7					

Fannie Mae MBS Investments CUSIP#

3140KVHS2	3140KVHT0	3140KVHU7	3140KVHV5	3140KVHW3	3140LOGD3	3140LOGE1	3140LOGF8
3140LOGG6	3140LOGH4	3140LOGJ0	3140LOGK7	3140LOGL5	3140L2NB5	3140L2NC3	3140L2NE9
3140L4L98	3140L2ND1	3140L2NF6	3140L7BL5	3140KCC59	3140KCC42	3140KCC67	3140KCC75
3140KCC83	3140KDA86	3140KDAC0	3140KDA2D	3140KDAE0	3140KDAF7	3140KEZN1	3140KEZP6
3140KEZQ4	3140KEZR2	3140KEZS0	3140KEZT8	3140KEZU5	3140KHLZ2	3140KHL25	3140KHL33
3140KHL41	3140KHL58	3140KHL66	3140KHL74	3140KHL82	3140KKYJ7	3140KKYK4	3140KKYL2
3140KKYMO	3140KKYN8	3140KKYP3	3140KKYQ1	3140KKYR9	3140KNBM9	3140KNBN7	3140KNBQ0
3140KNBS6	3140KQY5E	3140KQYF2	3140KQYG0	3140KQYL9	3140KQYJ4	3140N5559	3140NBGX3
3140N8GY1	3140N8GZ8	3140N8G96	3140N8C79	3140N8CJ2	3140N8X55	3140N76E5	3140N76F2
3140N7Y38	3140N9YY6	3140N9Y23	3140N9Y26	3140N9Y34	3140N9Y42	3140N9Y59	3140N55N0
3140N55P5	3140N55Q3	3140N55R1	3140N55T7	3140N7Y46	3140N7Y53	3140N7Y61	3140N7Y79
3140N7Y87	3140N7Y95	3140N7ZA1	3140JKLN4	3140JNU65	3140JNU73	3140JQE66	3140JQE74
3140JKLP9	3140LV7K4	3140MNVH76	3140MNVH8	3140MNVH50	3140MNVH43	3140MNVH35	3140MNVH27
3140MNVH4	3140MNVH7	3140MNVH9	3140MNVH84	3140MYGV8	3140MYGX4	3140MYG29	3140MKGU4
3140MJA47	3140ML6M7	3140ML6N5	3140MPY62	3140MPY70	3140MPY88	3140MPY96	3140MPZC8
3140MPZD6	3140MS6M2	3140MS6L4	3140MS6K6	3140MS6J9	3140MS6H3	3140MS6G5	3140MS6F7
3140MS6E0	3140MS6D2	3140MS6C4	3140MS6B6	3140MS6A8	3140MYGW6	3140MYGY2	3140MYG22

Government Securities/MBS Investments (pledged to bondholders)

Fannie Mae MBS Investments CUSIP# (Continued)

3140N1PN7	3140N1PP2	3140N1PQ0	3140N1PR8	3140N4L21	3140N4L39	3140N4L47	3140N4L54
3140N76G0	3140NBG21	3140NBG39	3140NCX46	3140JVV90	3140JVWA6	3140JVWB4	3140JVWC2
3140JVW00	3140JXTS7	3140JXTT5	3140JXTU2	3140JXTV0	3140K0D70	3140K0LP1	3140JRZF1
3140JRZG9	3140JRZH7	3140JS5J4	3140JS5K1	3140JS5L9	3140JUUX0	3140JUUY8	3140JUUZ5
3140LYCF8	3140LYCH4	3140M76C0	3140M9NP8	3140MBV10	3140MBVE9	3140MGKT7	3140MGKV2
3140MGKW0	3140MJA54	3140MJA62	3140MJA39	3140ML6L9	3140ML6P0	3140ML6Q8	3140MPZA2
3140MPZB0	3140LYCE1	3140LYCJ0	3140M2A85	3140M2A93	3140M5DV4	3140M5DU6	3140M76B2
3140M9NN3	3140A52C1	3140A52D9	3140A52E7	3140A52F4	3140A7CD4	3140A7CE2	3140A7CF9
3140A7CG7	3140A7CH5	3140A7V68	3140A7V76	3140A7V84	3140A7V92	3140A7WA8	3140NBG88
3140NBGW5	3140NBG47	3140NBG54	3140NBG62	3140NBG70	3140NCX38	3140NCX53	3140NCX61
3140NCX87	3140NCX95	3140NET21	3140NET39	3140NET47	3140NET54	3140NET62	3140NET70
3140NET88	3140NHXY7	3140NHYZ4	3140NHYZ2	3140NHYZ3	3140NHYZ4	3140NNQR9	3140NK5Y3
3140NK5Z0	3140NK6A4	3140NRCN4	3140NSVX9	3140NSVY7	3140NSVW1	3140NSVZ4	3140A1Q83
3140A14U8	3140A14V6	3140A14W4	3140A14X2	3140A3Y64	3140A3Y72	3140A3Y80	3140A3Y98
3140A3ZA4	3140A4FE6	3140A4FF3	3140A4FG1	3140A4FH9	3140A4FJ5	3140A4FK2	3140A4PD7
3140A4PE5	3140A4PF2	3140A4PG0	3140A5WS3	3140A5WT1	3140A5WU8	3140A5WV6	3140A5WW4
3140NNQ11	3140NNQ57	3140NNQT5	3140NRCP9	3140NRCQ7	3140A1Q91	3140A1RA7	3140A1RB5
3140A1RC3	3140A14T1	3140GUGZ4	3140GUG27	3140GUG35	3140GUG43	3140GUG50	3140GVY64
3140GVYH2	3140GVYJ8	3140GYGL7	3140GYGM5	3140GYGN3	3140H1TC4	3140H1TA8	3140H3N51
3140H5Y33	3140H8AW5	3140GSEQ1	3140GSJK9	3140GSJL7	3140LS6M3	3140LS6R2	3140LS6S0
3140LS6U5	3140LVFC8	3140LVFD6	3140LVFE4	3140LVFF1	3140LVFH7	3140LVFJ3	3140L4L80
3140L4MA4	3140L7BH4	3140L7BJ0	3140L7BK7	3140LNB63	3140LNB71	3140LNB89	3140LNB97
3140LNCA3	3140LNCB1	3140LNCC9	3140LQ4J6	3140LQ4K3	3140LQ4L1	3140LQ4M9	3140LQ4N7
3140LQ4P2	3140LQ4Q0	3140LQ4R8	3140LQ4S6	3140LS6K7	3140LS6L5	3140LS6N1	3140LS6P6
3140LS6Q4	3140LS6T8	3140K3AV4	3140K5QZ3	3140K7JA2	3140K0D88	3140K0D96	3140K1Q90
3140K1RA6	3140K3AT9	3140K3AU6	3140FQNT0	3140FTHK0	3140FU7H5	3140FU7J1	3140FV5K8
3140FV5J1	3140GQPY6	3140GQPZ3	3140GQP26	3140GSJM5	3140JHU50	3140JHU68	3140JJQV4
3140JJQW2	3140H3N44	3140H5S20	3140HBEY0	3140HFE39	3140HHD85	3140HJD24	3140HLDY9
3140HMR30	3140HNYD8	3140JGFY8	3140JGFY6	3140K5QX8	3140K5QY6	3140K5Q26	3140K7H89
3140K7H97	3140K7JB0	3140K7UA9	3140K8XF3	3140K8XG1	3140K8XK2	3140K8XL0	3140K93K3
3140K93M9	3140KAG42	3140K93L1	3140K8XE6	3140K93N7	3140KTKC8	3140KTKD6	3140KTKE4
3140KTKF1	3140KTKH7	3140KTKJ3	3140KVHP8	3140KVHQ6	3140KVHR4		

Federal Farm Credit Bank and Federal Home Loan Bank Investments CUSIP#

3133EDDC3	31331JP23	313381FD2
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Freddie Mac MBS Investments CUSIP#

3133ACR99	3133ACRK6	3133AD4T0	3133AD4U7	3133AFCG4	3133AFCH2	3133AGHK8	3133AJG80
3133A3KY3	3133A4CA2	3133A4CB0	3133A45V4	3133A45W2	3133A45X0	3133A63C3	3133A63E9
3133A7AS8	3133A7YN3	3133A7YP8	3133A7YQ6	3133A7YR4	3133A9C78	3133AAM41	3133AAM58
3133AAM66	3133ABMH0	3133BWMH3	3133BYBS7	3133C4LG7	3133C4LH5	3133C4LJ1	3133C4LK8
3133C4LL6	3133BRJ4	3133BRJK1	3133BRJL9	3133BSZC9	3133BSZE5	3133BSZG0	3133BSZH8
3133BSZK1	3133BSZL9	3133BPN95	3133BEPH0	3133BEP11	3133BEPJ6	3133BEPG2	3133B3V61
3133B5YB2	3133B7S82	3133BAU66	3133BCLX3	3133BCLY1	3133BGS74	3133BJX23	3133BJX31
3133BM4F9	3133BM4H5	3133BUTW7	3133BUTX5	3133AYFD7	3133B1EX5	3133B3V53	3133B5YC0
3133AQ4B0	3133ATAX9	3133AWCV4	3133CJGX3	3133CJGU1	3133CJG54	3133CJG88	3133CKJ33
3133CKJ41	3133CKJ58	3133CKJ82	3133CKJ90	3133CLJU2	3133CLJV9	3133CLJW7	3133CLJY3
3133CLZ0	3133BWMG5	3133BYBQ1	3133BYBR9	3133BYBT5	3133C13X6	3133C13Y4	3133C6SC4
3133C6SE0	3133C6SF7	3133CAZV5	3133CAZW3	3133CAZX1	3133CAZY9	3133CAZZ6	3133CDW34
3133CEDU3	3133CEDW9	3133CEDY5	3133CFSE0	3133CFSF7	3133CFSG5	3133CFSH3	3133CFSJ9
3133CFSK6	3133CGDU8	3133CGDQ7	3133CGDR5	3133CGDS3	3133CGDT1	3133CGDV6	3133CGWY9
3133CGWZ6	3133CGW29	3133CGW37	3133CHWG6	3133CHWH4	3133CHWJ0	3133CHWK7	3133C6SD2
3133C8RE7	3133C8RF4	3133C8RG2	3133CDW26	3133CDW42	3133CDW59	3133CDW67	3133CEDT6
3133APHP7	3133APHQ5	3133APHR3	3133AQ3Z8	3133AQ4A2	3133AJG72	3133AKNU0	3133AKNV8
3133AKNW6	3133ALUB2	3133ALUC0	3133ALUD8	3133AM5E2	3133AM5F9	3133AM5G7	3133AM5H5
31339UQN3	31339UQP8	31346YN33	31346YN25	3133A0J62	3133A0J70	3133A0J88	3133A1HS4
3133A1HT2	3133A1HU9	3133A2JE1	3133A2JF8	3133A1HR6	3133A2J68	3133A3KX5	3133ABMJ6

****Note - Total Assets includes assets not pledged to bondholders.

NORTH CAROLINA HOUSING FINANCE AGENCY
DISCLOSURE REPORT - 1998 SINGLE FAMILY RESOLUTION
As of December 31, 2023

BONDS PAYABLE

Bond Issue	Dated Date	Optional Call Date	Amount Issued	Amount Outstanding	Outstanding Principal Amounts by Interest Rate									
					Variable	Fixed								
					Rate Bonds	Call Priority PAC Bonds	< 1.00%	≥ 1.00% & < 2.00%	≥ 2.00% & < 3.00%	≥ 3.00% & < 4.00%	≥ 4.00% & < 5.00%	≥ 5.00% & < 6.00%	≥ 6.00% & < 7.00%	
Tax Exempt														
Series 37-A	11/17/16	1/1/26	96,745,000	10,135,000	-	10,135,000	-	-	-	-	-	-	-	-
Series 37-B	11/17/16	1/1/26	95,255,000	19,530,000	-	-	-	-	5,530,000	14,000,000	-	-	-	-
Series 38-B	6/7/17	1/1/27	237,835,000	95,660,000	-	26,200,000	-	-	15,735,000	53,725,000	-	-	-	-
Series 39-A	6/13/18	7/1/27	13,085,000	185,000	-	-	-	-	185,000	-	-	-	-	-
Series 39-B	6/13/18	7/1/27	136,915,000	44,255,000	-	20,585,000	-	-	4,650,000	19,020,000	-	-	-	-
Series 40	11/14/18	1/1/28	97,975,000	17,750,000	-	17,345,000	-	-	65,000	340,000	-	-	-	-
Series 41	4/10/19	7/1/28	146,700,000	85,060,000	-	23,835,000	-	765,000	12,280,000	48,180,000	-	-	-	-
Series 42	9/18/19	7/1/28	150,000,000	97,780,000	-	30,540,000	-	16,900,000	50,340,000	-	-	-	-	-
Series 43	1/16/20	1/1/29	150,000,000	103,225,000	-	32,800,000	-	14,675,000	55,750,000	-	-	-	-	-
Series 44	5/20/20	7/1/29	120,000,000	95,705,000	-	27,425,000	-	9,535,000	40,730,000	18,015,000	-	-	-	-
Series 45	10/14/20	1/1/30	200,000,000	158,760,000	-	52,100,000	16,485,000	41,530,000	48,645,000	-	-	-	-	-
Series 46-A	4/22/21	7/1/30	150,000,000	131,660,000	-	47,975,000	9,720,000	31,420,000	42,545,000	-	-	-	-	-
Series 47	9/22/21	7/1/30	162,000,000	151,820,000	-	49,180,000	16,135,000	26,430,000	60,075,000	-	-	-	-	-
Series 48	4/28/22	1/1/31	200,000,000	195,740,000	-	63,315,000	-	4,515,000	11,915,000	93,825,000	-	22,170,000	-	-
Series 49	12/13/22	7/1/31	180,000,000	179,545,000	-	59,415,000	-	-	22,310,000	59,480,000	38,340,000	-	-	-
Series 50	5/4/23	1/1/32	180,000,000	180,000,000	-	73,730,000	-	-	12,970,000	43,605,000	49,695,000	-	-	-
Series 51	8/9/23	7/1/32	199,000,000	199,000,000	-	68,335,000	-	-	-	45,235,000	85,430,000	-	-	-
Series 52-A	11/21/23	7/1/32	235,000,000	235,000,000	-	86,640,000	-	-	-	19,000,000	100,685,000	28,675,000	-	-
Series 52-C	11/21/23	Any time	40,000,000	40,000,000	40,000,000	-	-	-	-	-	-	-	-	-
Sub-Total			2,790,510,000	2,040,810,000	40,000,000	689,555,000	42,340,000	145,770,000	361,415,000	377,255,000	295,290,000	89,185,000	-	-
Federally Taxable														
Series 34	11/21/13	1/1/24	66,150,000	1,855,000	-	1,855,000	-	-	-	-	-	-	-	-
Series 35	5/6/14	1/1/24	54,335,000	3,115,000	-	3,115,000	-	-	-	-	-	-	-	-
Series 36	10/27/15	1/1/25	66,000,000	3,305,000	-	-	-	-	3,305,000	-	-	-	-	-
Series 46-B	4/22/21	7/1/30	17,865,000	9,945,000	-	-	3,345,000	6,600,000	-	-	-	-	-	-
Series 52-B	11/21/23	7/1/32	75,000,000	75,000,000	-	23,100,000	-	-	-	-	-	12,305,000	39,595,000	-
Sub-Total			279,350,000	93,220,000	-	28,070,000	3,345,000	6,600,000	-	3,305,000	-	12,305,000	39,595,000	-
Total			3,069,860,000	2,134,030,000	40,000,000	717,625,000	45,685,000	152,370,000	361,415,000	380,560,000	295,290,000	101,490,000	39,595,000	-

NORTH CAROLINA HOUSING FINANCE AGENCY
DISCLOSURE REPORT - 1998 SINGLE FAMILY RESOLUTION
As of December 31, 2023

BONDS PAYABLE BY SERIES

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-34	658207PC3	Serials	7/1/14	0.350	2,785,000	2,720,000	65,000	-
1998-34	658207PD1	Serials	1/1/15	0.490	2,200,000	1,975,000	225,000	-
1998-34	658207PE9	Serials	7/1/15	0.590	2,275,000	2,020,000	255,000	-
1998-34	658207PF6	Serials	1/1/16	0.972	1,695,000	1,355,000	340,000	-
1998-34	658207PG4	Serials	7/1/16	1.022	1,750,000	1,390,000	360,000	-
1998-34	658207PH2	Serials	1/1/17	1.512	1,625,000	1,300,000	325,000	-
1998-34	658207PJ8	Serials	7/1/17	1.662	1,650,000	1,315,000	335,000	-
1998-34	658207PK5	Serials	1/1/18	2.062	1,715,000	1,370,000	345,000	-
1998-34	658207PL3	Serials	7/1/18	2.162	1,770,000	1,405,000	365,000	-
1998-34	658207PM1	Serials	1/1/19	2.574	1,830,000	1,455,000	375,000	-
1998-34	658207PN9	Serials	7/1/19	2.674	1,880,000	1,500,000	380,000	-
1998-34	658207PP4	Serials	1/1/20	2.874	1,940,000	1,545,000	395,000	-
1998-34	658207PQ2	Serials	7/1/20	3.024	1,985,000	1,440,000	545,000	-
1998-34	658207PR0	Serials	1/1/21	3.252	2,030,000	1,000,000	1,030,000	-
1998-34	658207PS8	Serials	7/1/21	3.352	2,095,000	620,000	1,475,000	-
1998-34	658207PT6	Serials	1/1/22	3.502	2,150,000	-	2,150,000	-
1998-34	658207PU3	Serials	7/1/22	3.602	2,215,000	-	2,215,000	-
1998-34	658207PV1	Serials	1/1/23	3.752	2,275,000	-	2,275,000	-
1998-34	658207PW9	Serials	7/1/23	3.852	2,345,000	-	2,345,000	-
1998-34	658207PY5	Term	7/1/24	4.002	3,855,000	-	3,855,000	-
1998-34	658207PZ2	Term	7/1/35	2.812	24,085,000	-	22,230,000	1,855,000
Total Series 34					66,150,000	22,410,000	41,885,000	1,855,000
1998-35	658207QA6	Serials	1/1/15	0.488	1,150,000	1,015,000	135,000	-
1998-35	658207QB4	Serials	7/1/15	0.588	1,165,000	1,025,000	140,000	-
1998-35	658207QC2	Serials	1/1/16	0.838	1,180,000	960,000	220,000	-
1998-35	658207QD0	Serials	7/1/16	0.938	1,200,000	960,000	240,000	-
1998-35	658207QE8	Serials	1/1/17	1.194	1,215,000	985,000	230,000	-
1998-35	658207QF5	Serials	7/1/17	1.444	1,235,000	990,000	245,000	-
1998-35	658207QG3	Serials	1/1/18	1.840	1,245,000	1,000,000	245,000	-
1998-35	658207QH1	Serials	7/1/18	2.040	1,265,000	1,025,000	240,000	-
1998-35	658207QJ7	Serials	1/1/19	2.340	1,285,000	1,035,000	250,000	-
1998-35	658207QK4	Serials	7/1/19	2.490	1,300,000	1,045,000	255,000	-
1998-35	658207QL2	Serials	1/1/20	2.777	1,325,000	1,070,000	255,000	-
1998-35	658207QM0	Serials	7/1/20	2.927	1,340,000	1,050,000	290,000	-
1998-35	658207QN8	Serials	1/1/21	3.077	1,365,000	855,000	510,000	-
1998-35	658207QP3	Serials	7/1/21	3.177	1,380,000	810,000	570,000	-
1998-35	658207QQ1	Serials	1/1/22	3.336	1,405,000	550,000	855,000	-
1998-35	658207QR9	Serials	7/1/22	3.436	1,425,000	100,000	1,325,000	-
1998-35	658207QS7	Serials	1/1/23	3.586	1,450,000	25,000	1,425,000	-
1998-35	658207QT5	Serials	7/1/23	3.686	1,475,000	-	1,475,000	-
1998-35	658207QU2	Serials	1/1/24	3.786	1,495,000	-	1,495,000	-
1998-35	658207QV0	Serials	7/1/24	3.886	1,520,000	-	1,520,000	-
1998-35	658207QW8	Serials	1/1/25	3.986	1,550,000	-	1,550,000	-
1998-35	658207QX6	Term	7/1/32	2.870	26,365,000	-	23,250,000	3,115,000
Total Series 35					54,335,000	14,500,000	36,720,000	3,115,000
1998-36	658207QY4	Serials	1/1/16	0.473	95,000	95,000	-	-
1998-36	658207QZ1	Serials	7/1/16	0.890	815,000	815,000	-	-
1998-36	658207RA5	Serials	1/1/17	0.917	815,000	815,000	-	-
1998-36	658207RB3	Serials	7/1/17	1.201	835,000	835,000	-	-
1998-36	658207RC1	Serials	1/1/18	1.341	950,000	950,000	-	-
1998-36	658207RD9	Serials	7/1/18	1.541	970,000	970,000	-	-
1998-36	658207RE7	Serials	1/1/19	1.844	990,000	990,000	-	-
1998-36	658207RF4	Serials	7/1/19	1.944	1,010,000	1,010,000	-	-
1998-36	658207RG2	Serials	1/1/20	2.094	1,030,000	1,030,000	-	-
1998-36	658207RH0	Serials	7/1/20	2.194	1,045,000	1,045,000	-	-
1998-36	658207RJ6	Serials	1/1/21	2.478	1,075,000	930,000	145,000	-
1998-36	658207RK3	Serials	7/1/21	2.628	1,150,000	865,000	285,000	-

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-36	658207RL1	Serials	1/1/22	2.728	1,260,000	805,000	455,000	-
1998-36	658207RM9	Serials	7/1/22	2.878	1,855,000	1,045,000	810,000	-
1998-36	658207RN7	Serials	1/1/23	3.032	1,885,000	1,020,000	865,000	-
1998-36	658207RP2	Serials	7/1/23	3.132	1,925,000	920,000	1,005,000	-
1998-36	658207RQ0	Serials	1/1/24	3.232	1,865,000	-	995,000	870,000
1998-36	658207RR8	Serials	7/1/24	3.332	1,905,000	-	1,020,000	885,000
1998-36	658207RS6	Serials	1/1/25	3.432	1,940,000	-	1,040,000	900,000
1998-36	658207RT4	Serials	7/1/25	3.482	1,980,000	-	1,330,000	650,000
1998-36	658207RU1	Serials	1/1/26	3.532	2,020,000	-	2,020,000	-
1998-36	658207RV9	Serials	7/1/26	3.582	1,955,000	-	1,955,000	-
1998-36	658207RW7	Term	7/1/29	3.907	9,250,000	-	9,250,000	-
1998-36	658207RX5	Term	1/1/33	3.000	27,380,000	3,135,000	24,245,000	-
Total Series 36					66,000,000	17,275,000	45,420,000	3,305,000
1998-37	658207RY3	Serials	7/1/17	1.100	1,265,000	1,265,000	-	-
1998-37	658207RZ0	Serials	1/1/18	1.250	1,960,000	335,000	1,625,000	-
1998-37	658207SA4	Serials	7/1/18	1.300	2,060,000	360,000	1,700,000	-
1998-37	658207SB2	Serials	1/1/19	1.450	2,170,000	1,450,000	720,000	-
1998-37	658207SC0	Serials	7/1/19	1.500	2,300,000	2,300,000	-	-
1998-37	658207SD8	Serials	1/1/20	1.600	2,400,000	2,355,000	45,000	-
1998-37	658207SE6	Serials	7/1/20	1.650	2,530,000	2,430,000	100,000	-
1998-37	658207SF3	Serials	1/1/21	1.750	2,635,000	2,345,000	290,000	-
1998-37	658207SG1	Serials	7/1/21	1.800	2,760,000	2,160,000	600,000	-
1998-37	658207SH9	Serials	1/1/22	2.000	2,875,000	1,735,000	1,140,000	-
1998-37	658207SJ5	Serials	7/1/22	2.000	3,005,000	1,360,000	1,645,000	-
1998-37	658207SK2	Serials	1/1/23	2.200	865,000	365,000	500,000	-
1998-37	658207SLO	Term	7/1/39	3.500	69,920,000	-	59,785,000	10,135,000
1998-37	658207SM8	Serials	1/1/23	1.900	2,270,000	970,000	1,300,000	-
1998-37	658207SN6	Serials	7/1/23	1.950	3,270,000	955,000	2,315,000	-
1998-37	658207SP1	Serials	1/1/24	2.050	3,125,000	-	2,295,000	830,000
1998-37	658207SQ9	Serials	7/1/24	2.100	3,325,000	-	2,445,000	880,000
1998-37	658207SR7	Serials	1/1/25	2.250	3,330,000	-	2,435,000	895,000
1998-37	658207SS5	Serials	7/1/25	2.300	3,515,000	-	2,575,000	940,000
1998-37	658207ST3	Serials	1/1/26	2.450	3,660,000	-	2,675,000	985,000
1998-37	658207SU0	Serials	7/1/26	2.500	3,795,000	-	2,795,000	1,000,000
1998-37	658207SV8	Term	7/1/31	3.150	55,435,000	-	41,435,000	14,000,000
1998-37	658207SW6	Term	7/1/41	3.600	13,530,000	-	13,530,000	-
Total Series 37					192,000,000	20,385,000	141,950,000	29,665,000
1998-38	658207TG0	Serials	1/1/22	1.750	555,000	425,000	130,000	-
1998-38	658207TH8	Serials	7/1/22	1.850	2,550,000	1,565,000	985,000	-
1998-38	658207TJ4	Serials	1/1/23	1.950	2,615,000	1,570,000	1,045,000	-
1998-38	658207TK1	Serials	7/1/23	2.000	2,680,000	1,405,000	1,275,000	-
1998-38	658207TL9	Serials	1/1/24	2.100	2,745,000	-	1,330,000	1,415,000
1998-38	658207TM7	Serials	7/1/24	2.200	2,810,000	-	1,370,000	1,440,000
1998-38	658207TN5	Serials	1/1/25	2.375	2,885,000	-	1,410,000	1,475,000
1998-38	658207TP0	Serials	7/1/25	2.450	2,955,000	-	1,445,000	1,510,000
1998-38	658207TQ8	Serials	1/1/26	2.650	3,025,000	-	1,470,000	1,555,000
1998-38	658207TR6	Serials	7/1/26	2.700	3,100,000	-	1,510,000	1,590,000
1998-38	658207TS4	Serials	1/1/27	2.800	3,180,000	-	1,555,000	1,625,000
1998-38	658207TT2	Serials	7/1/27	2.850	3,255,000	-	1,580,000	1,675,000
1998-38	658207TU9	Serials	1/1/28	2.950	3,335,000	-	1,630,000	1,705,000
1998-38	658207TV7	Serials	7/1/28	2.950	3,420,000	-	1,675,000	1,745,000
1998-38	658207TW5	Term	7/1/32	3.400	30,560,000	-	14,885,000	15,675,000
1998-38	658207TX3	Term	7/1/37	3.850	47,370,000	-	23,105,000	24,265,000
1998-38	658207TY1	Term	1/1/41	3.950	35,790,000	-	22,005,000	13,785,000
1998-38	658207TZ8	Term	7/1/47	4.000	85,005,000	-	58,805,000	26,200,000
Total Series 38					237,835,000	4,965,000	137,210,000	95,660,000
1998-39	658207UA1	Serials	1/1/19	1.900	445,000	445,000	-	-
1998-39	658207UB9	Serials	7/1/19	2.000	1,215,000	1,215,000	-	-
1998-39	658207UC7	Serials	1/1/20	2.150	1,245,000	1,215,000	30,000	-
1998-39	658207UD5	Serials	7/1/20	2.250	1,285,000	1,225,000	60,000	-
1998-39	658207UE3	Serials	1/1/21	2.400	1,315,000	1,215,000	100,000	-
1998-39	658207UF0	Serials	7/1/21	2.500	1,350,000	1,145,000	205,000	-

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-39	658207UG8	Serials	1/1/22	2.600	1,390,000	965,000	425,000	-
1998-39	658207UH6	Serials	7/1/22	2.650	1,425,000	785,000	640,000	-
1998-39	658207UJ2	Serials	1/1/23	2.750	1,465,000	795,000	670,000	-
1998-39	658207UK9	Serials	7/1/23	2.800	1,505,000	740,000	765,000	-
1998-39	658207UL7	Serials	1/1/24	2.900	445,000	-	260,000	185,000
1998-39	658207UM5	Serials	1/1/24	2.600	1,105,000	-	540,000	565,000
1998-39	658207UN3	Serials	7/1/24	2.650	1,585,000	-	805,000	780,000
1998-39	658207UP8	Serials	1/1/25	2.750	1,630,000	-	845,000	785,000
1998-39	658207UQ6	Serials	7/1/25	2.800	1,675,000	-	870,000	805,000
1998-39	658207UR4	Serials	1/1/26	2.900	1,725,000	-	880,000	845,000
1998-39	658207US2	Serials	7/1/26	2.950	1,765,000	-	895,000	870,000
1998-39	658207UT0	Serials	1/1/27	3.000	1,815,000	-	925,000	890,000
1998-39	658207UU7	Serials	7/1/27	3.050	1,870,000	-	955,000	915,000
1998-39	658207UV5	Serials	1/1/28	3.100	1,910,000	-	985,000	925,000
1998-39	658207UW3	Serials	7/1/28	3.150	1,970,000	-	990,000	980,000
1998-39	658207UX1	Serials	1/1/29	3.200	2,020,000	-	1,040,000	980,000
1998-39	658207UY9	Serials	7/1/29	3.250	2,070,000	-	1,060,000	1,010,000
1998-39	658207UZ6	Term	7/1/33	3.625	10,910,000	-	5,570,000	5,340,000
1998-39	658207VA0	Term	7/1/38	3.850	16,325,000	-	8,345,000	7,980,000
1998-39	658207VC6	Term	1/1/48	4.000	40,635,000	-	40,635,000	-
1998-39	658207VD4	Term	7/1/48	4.000	47,905,000	-	27,320,000	20,585,000
Total Series 39					150,000,000	9,745,000	95,815,000	44,440,000
1998-40	658207VE2	Serials	7/1/19	1.875	645,000	645,000	-	-
1998-40	658207VF9	Serials	1/1/20	2.050	775,000	775,000	-	-
1998-40	658207VG7	Serials	7/1/20	2.100	795,000	795,000	-	-
1998-40	658207VH5	Serials	1/1/21	2.250	820,000	795,000	25,000	-
1998-40	658207VJ1	Serials	7/1/21	2.300	840,000	745,000	95,000	-
1998-40	658207VK8	Serials	1/1/22	2.400	865,000	520,000	345,000	-
1998-40	658207VL6	Serials	7/1/22	2.450	885,000	230,000	655,000	-
1998-40	658207VM4	Serials	1/1/23	2.550	910,000	175,000	735,000	-
1998-40	658207VN2	Serials	7/1/23	2.600	935,000	15,000	920,000	-
1998-40	658207VP7	Serials	1/1/24	2.700	960,000	-	940,000	20,000
1998-40	658207VQ5	Serials	7/1/24	2.750	985,000	-	970,000	15,000
1998-40	658207VR3	Serials	1/1/25	2.850	1,015,000	-	1,000,000	15,000
1998-40	658207VS1	Serials	7/1/25	2.900	1,040,000	-	1,025,000	15,000
1998-40	658207VT9	Serials	1/1/26	3.000	1,070,000	-	1,055,000	15,000
1998-40	658207VU6	Serials	7/1/26	3.000	1,100,000	-	1,080,000	20,000
1998-40	658207VV4	Serials	1/1/27	3.150	1,125,000	-	1,105,000	20,000
1998-40	658207VW2	Serials	7/1/27	3.200	1,160,000	-	1,140,000	20,000
1998-40	658207VX0	Serials	1/1/28	3.250	1,190,000	-	1,170,000	20,000
1998-40	658207VY8	Serials	7/1/28	3.300	1,225,000	-	1,205,000	20,000
1998-40	658207VZ5	Serials	1/1/29	3.400	1,255,000	-	1,235,000	20,000
1998-40	658207WA9	Serials	7/1/29	3.450	1,290,000	-	1,270,000	20,000
1998-40	658207WB7	Serials	1/1/30	3.500	1,325,000	-	1,305,000	20,000
1998-40	658207WC5	Serials	7/1/30	3.550	1,360,000	-	1,340,000	20,000
1998-40	658207WD3	Term	7/1/33	3.800	8,980,000	-	8,835,000	145,000
1998-40	658207WE1	Term	7/1/38	4.000	18,585,000	-	18,585,000	-
1998-40	658207WF8	Term	1/1/41	4.100	11,305,000	-	11,305,000	-
1998-40	658207WG6	Term	7/1/47	4.250	35,535,000	-	18,190,000	17,345,000
Total Series 40					97,975,000	4,695,000	75,530,000	17,750,000
1998-41	658207WH4	Serials	1/1/20	1.600	830,000	830,000	-	-
1998-41	658207WJ0	Serials	7/1/20	1.650	1,020,000	1,020,000	-	-
1998-41	658207WK7	Serials	1/1/21	1.700	1,045,000	1,040,000	5,000	-
1998-41	658207WL5	Serials	7/1/21	1.750	1,075,000	1,020,000	55,000	-
1998-41	658207WM3	Serials	1/1/22	1.800	1,095,000	900,000	195,000	-
1998-41	658207WN1	Serials	7/1/22	1.800	1,130,000	835,000	295,000	-
1998-41	658207WP6	Serials	1/1/23	1.900	1,155,000	810,000	345,000	-
1998-41	658207WQ4	Serials	7/1/23	1.900	1,190,000	770,000	420,000	-
1998-41	658207WR2	Serials	1/1/24	1.950	1,215,000	-	450,000	765,000
1998-41	658207WS0	Serials	7/1/24	2.000	1,250,000	-	435,000	815,000
1998-41	658207WT8	Serials	1/1/25	2.100	1,280,000	-	455,000	825,000
1998-41	658207WU5	Serials	7/1/25	2.150	1,315,000	-	460,000	855,000
1998-41	658207WV3	Serials	1/1/26	2.250	1,350,000	-	480,000	870,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Mated	Principal Redemptions	Principal Outstanding
1998-41	658207WW1	Serials	7/1/26	2.300	1,385,000	-	490,000	895,000
1998-41	658207WX9	Serials	1/1/27	2.350	1,420,000	-	505,000	915,000
1998-41	658207WY7	Serials	7/1/27	2.400	1,455,000	-	520,000	935,000
1998-41	658207WZ4	Serials	1/1/28	2.450	1,495,000	-	525,000	970,000
1998-41	658207XA8	Serials	7/1/28	2.500	1,530,000	-	545,000	985,000
1998-41	658207XB6	Serials	1/1/29	2.600	1,570,000	-	550,000	1,020,000
1998-41	658207XC4	Serials	7/1/29	2.650	1,615,000	-	580,000	1,035,000
1998-41	658207XD2	Serials	1/1/30	2.750	1,655,000	-	580,000	1,075,000
1998-41	658207XE0	Serials	7/1/30	2.800	1,695,000	-	610,000	1,085,000
1998-41	658207XF7	Term	7/1/34	3.100	9,645,000	-	3,415,000	6,230,000
1998-41	658207XG5	Term	7/1/39	3.400	15,185,000	-	5,380,000	9,805,000
1998-41	658207XH3	Term	7/1/44	3.550	19,590,000	-	6,935,000	12,655,000
1998-41	658207XJ9	Term	7/1/49	3.625	30,205,000	-	10,715,000	19,490,000
1998-41	658207XK6	Term	1/1/50	4.000	43,305,000	-	19,470,000	23,835,000
Total Series 41					146,700,000	7,225,000	54,415,000	85,060,000
1998-42	65821FGR1	Serials	7/1/20	1.050	1,550,000	1,550,000	-	-
1998-42	65821FGS9	Serials	1/1/21	1.100	1,665,000	1,665,000	-	-
1998-42	65821FGT7	Serials	7/1/21	1.150	1,680,000	1,675,000	5,000	-
1998-42	65821FGU4	Serials	1/1/22	1.200	1,695,000	1,565,000	130,000	-
1998-42	65821FGV2	Serials	7/1/22	1.200	1,710,000	1,430,000	280,000	-
1998-42	65821FGW0	Serials	1/1/23	1.250	1,720,000	1,370,000	350,000	-
1998-42	65821FGX8	Serials	7/1/23	1.300	1,735,000	1,320,000	415,000	-
1998-42	65821FGY6	Serials	1/1/24	1.350	1,755,000	-	430,000	1,325,000
1998-42	65821FGZ3	Serials	7/1/24	1.400	1,770,000	-	425,000	1,345,000
1998-42	65821FHA7	Serials	1/1/25	1.500	1,785,000	-	425,000	1,360,000
1998-42	65821FHB5	Serials	7/1/25	1.500	1,805,000	-	450,000	1,355,000
1998-42	65821FHC3	Serials	1/1/26	1.550	1,825,000	-	440,000	1,385,000
1998-42	65821FHD1	Serials	7/1/26	1.600	1,840,000	-	450,000	1,390,000
1998-42	65821FHE9	Serials	1/1/27	1.700	1,865,000	-	440,000	1,425,000
1998-42	65821FHF6	Serials	7/1/27	1.750	1,885,000	-	460,000	1,425,000
1998-42	65821FHG4	Serials	1/1/28	1.800	1,905,000	-	455,000	1,450,000
1998-42	65821FHH2	Serials	7/1/28	1.850	1,930,000	-	480,000	1,450,000
1998-42	65821FHH8	Serials	1/1/29	1.900	1,950,000	-	460,000	1,490,000
1998-42	65821FHK5	Serials	7/1/29	1.900	1,975,000	-	475,000	1,500,000
1998-42	65821FHL3	Serials	1/1/30	2.000	2,000,000	-	495,000	1,505,000
1998-42	65821FHM1	Serials	7/1/30	2.050	2,025,000	-	495,000	1,530,000
1998-42	65821FHN9	Serials	1/1/31	2.100	2,055,000	-	485,000	1,570,000
1998-42	65821FHP4	Serials	7/1/31	2.150	2,080,000	-	510,000	1,570,000
1998-42	65821FHU3	Serials	1/1/32	2.200	2,110,000	-	510,000	1,600,000
1998-42	65821FHV1	Serials	7/1/32	2.250	2,140,000	-	510,000	1,630,000
1998-42	65821FHQ2	Term	7/1/34	2.450	8,910,000	-	2,165,000	6,745,000
1998-42	65821FHR0	Term	7/1/39	2.625	24,960,000	-	6,040,000	18,920,000
1998-42	65821FHS8	Term	1/1/43	2.850	20,150,000	-	4,880,000	15,270,000
1998-42	65821FHT6	Term	1/1/50	4.000	49,525,000	-	18,985,000	30,540,000
Total Series 42					150,000,000	10,575,000	41,645,000	97,780,000
1998-43	658207XL4	Serials	7/1/20	1.100	535,000	535,000	-	-
1998-43	658207XM2	Serials	1/1/21	1.150	1,710,000	1,710,000	-	-
1998-43	658207XN0	Serials	7/1/21	1.200	1,720,000	1,720,000	-	-
1998-43	658207XP5	Serials	1/1/22	1.250	1,735,000	1,675,000	60,000	-
1998-43	658207XQ3	Serials	7/1/22	1.300	1,745,000	1,510,000	235,000	-
1998-43	658207XR1	Serials	1/1/23	1.350	1,760,000	1,480,000	280,000	-
1998-43	658207XS9	Serials	7/1/23	1.350	1,775,000	1,400,000	375,000	-
1998-43	658207XT7	Serials	1/1/24	1.450	1,790,000	-	390,000	1,400,000
1998-43	658207XU4	Serials	7/1/24	1.450	1,805,000	-	380,000	1,425,000
1998-43	658207XV2	Serials	1/1/25	1.600	1,820,000	-	385,000	1,435,000
1998-43	658207XW0	Serials	7/1/25	1.600	1,835,000	-	390,000	1,445,000
1998-43	658207XX8	Serials	1/1/26	1.750	1,855,000	-	390,000	1,465,000
1998-43	658207XY6	Serials	7/1/26	1.750	1,870,000	-	400,000	1,470,000
1998-43	658207XZ3	Serials	1/1/27	1.850	1,890,000	-	410,000	1,480,000
1998-43	658207YA7	Serials	7/1/27	1.900	1,910,000	-	410,000	1,500,000
1998-43	658207YB5	Serials	1/1/28	1.950	1,930,000	-	410,000	1,520,000
1998-43	658207YC3	Serials	7/1/28	1.950	1,950,000	-	415,000	1,535,000
1998-43	658207YD1	Serials	1/1/29	2.000	1,975,000	-	430,000	1,545,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Mated	Principal Redemptions	Principal Outstanding
1998-43	658207YE9	Serials	7/1/29	2.050	1,995,000	-	415,000	1,580,000
1998-43	658207YF6	Serials	1/1/30	2.150	2,020,000	-	435,000	1,585,000
1998-43	658207YG4	Serials	7/1/30	2.200	2,045,000	-	440,000	1,605,000
1998-43	658207YH2	Serials	1/1/31	2.250	2,070,000	-	440,000	1,630,000
1998-43	658207YJ8	Serials	7/1/31	2.300	2,095,000	-	460,000	1,635,000
1998-43	658207YK5	Serials	1/1/32	2.350	2,120,000	-	450,000	1,670,000
1998-43	658207YL3	Serials	7/1/32	2.400	2,150,000	-	455,000	1,695,000
1998-43	658207YM1	Term	1/1/35	2.625	11,215,000	-	2,395,000	8,820,000
1998-43	658207YN9	Term	1/1/40	2.800	25,125,000	-	5,375,000	19,750,000
1998-43	658207YP4	Term	7/1/43	2.950	18,105,000	-	3,870,000	14,235,000
1998-43	658207YQ2	Term	7/1/50	4.000	49,450,000	-	16,650,000	32,800,000
Total Series 43					150,000,000	10,030,000	36,745,000	103,225,000
1998-44	658207YR0	Serials	1/1/21	0.875	945,000	945,000	-	-
1998-44	658207YS8	Serials	7/1/21	0.900	1,305,000	1,305,000	-	-
1998-44	658207YT6	Serials	1/1/22	1.050	1,415,000	1,410,000	5,000	-
1998-44	658207YU3	Serials	7/1/22	1.125	1,425,000	1,365,000	60,000	-
1998-44	658207YV1	Serials	1/1/23	1.250	1,435,000	1,350,000	85,000	-
1998-44	658207YW9	Serials	7/1/23	1.300	1,445,000	1,325,000	120,000	-
1998-44	658207YX7	Serials	1/1/24	1.450	1,455,000	-	120,000	1,335,000
1998-44	658207YY5	Serials	7/1/24	1.500	1,465,000	-	125,000	1,340,000
1998-44	658207YZ2	Serials	1/1/25	1.600	1,475,000	-	125,000	1,350,000
1998-44	658207ZA6	Serials	7/1/25	1.700	1,485,000	-	120,000	1,365,000
1998-44	658207ZB4	Serials	1/1/26	1.750	1,500,000	-	140,000	1,360,000
1998-44	658207ZC2	Serials	7/1/26	1.800	1,515,000	-	120,000	1,395,000
1998-44	658207ZD0	Serials	1/1/27	1.950	1,525,000	-	135,000	1,390,000
1998-44	658207ZE8	Serials	7/1/27	2.000	1,540,000	-	120,000	1,420,000
1998-44	658207ZF5	Serials	1/1/28	2.050	1,560,000	-	140,000	1,420,000
1998-44	658207ZG3	Serials	7/1/28	2.100	1,575,000	-	135,000	1,440,000
1998-44	658207ZH1	Serials	1/1/29	2.150	1,590,000	-	135,000	1,455,000
1998-44	658207ZJ7	Serials	7/1/29	2.200	1,610,000	-	135,000	1,475,000
1998-44	658207ZK4	Serials	1/1/30	2.250	1,625,000	-	135,000	1,490,000
1998-44	658207ZL2	Serials	7/1/30	2.250	1,645,000	-	145,000	1,500,000
1998-44	658207ZM0	Serials	1/1/31	2.300	1,665,000	-	140,000	1,525,000
1998-44	658207ZN8	Serials	7/1/31	2.350	1,685,000	-	145,000	1,540,000
1998-44	658207ZP3	Serials	1/1/32	2.375	1,705,000	-	140,000	1,565,000
1998-44	658207ZQ1	Serials	7/1/32	2.400	1,725,000	-	155,000	1,570,000
1998-44	658207ZR9	Serials	1/1/33	2.450	1,750,000	-	145,000	1,605,000
1998-44	658207ZS7	Serials	7/1/33	2.500	1,770,000	-	150,000	1,620,000
1998-44	658207ZT5	Term	7/1/35	2.550	7,330,000	-	625,000	6,705,000
1998-44	658207ZU2	Term	7/1/40	2.850	15,735,000	-	1,335,000	14,400,000
1998-44	658207ZV0	Term	7/1/46	3.000	19,700,000	-	1,685,000	18,015,000
1998-44	658207ZW8	Term	7/1/50	4.000	37,400,000	-	9,975,000	27,425,000
Total Series 44					120,000,000	7,700,000	16,595,000	95,705,000
1998-45	658207ZX6	Serials	7/1/21	0.150	1,660,000	1,645,000	15,000	-
1998-45	658207ZY4	Serials	1/1/22	0.250	2,645,000	2,540,000	105,000	-
1998-45	658207ZZ1	Serials	7/1/22	0.300	2,955,000	2,710,000	245,000	-
1998-45	658207A21	Serials	1/1/23	0.375	3,005,000	2,730,000	275,000	-
1998-45	658207A39	Serials	7/1/23	0.400	3,015,000	2,720,000	295,000	-
1998-45	658207A47	Serials	1/1/24	0.500	3,025,000	-	315,000	2,710,000
1998-45	658207A54	Serials	7/1/24	0.550	3,040,000	-	300,000	2,740,000
1998-45	658207A62	Serials	1/1/25	0.650	3,050,000	-	320,000	2,730,000
1998-45	658207A70	Serials	7/1/25	0.700	3,065,000	-	315,000	2,750,000
1998-45	658207A88	Serials	1/1/26	0.875	3,085,000	-	310,000	2,775,000
1998-45	658207A96	Serials	7/1/26	0.950	3,100,000	-	320,000	2,780,000
1998-45	658207B20	Serials	1/1/27	1.050	3,120,000	-	320,000	2,800,000
1998-45	658207B38	Serials	7/1/27	1.125	3,140,000	-	315,000	2,825,000
1998-45	658207B46	Serials	1/1/28	1.300	3,165,000	-	330,000	2,835,000
1998-45	658207B53	Serials	7/1/28	1.350	3,190,000	-	325,000	2,865,000
1998-45	658207B61	Serials	1/1/29	1.500	3,215,000	-	315,000	2,900,000
1998-45	658207B79	Serials	7/1/29	1.550	3,245,000	-	345,000	2,900,000
1998-45	658207B87	Serials	1/1/30	1.650	3,275,000	-	335,000	2,940,000
1998-45	658207B95	Serials	7/1/30	1.700	3,305,000	-	345,000	2,960,000
1998-45	658207C29	Serials	1/1/31	1.800	3,340,000	-	330,000	3,010,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-45	658207C37	Serials	7/1/31	1.875	3,375,000	-	350,000	3,025,000
1998-45	658207C45	Serials	1/1/32	1.900	3,410,000	-	350,000	3,060,000
1998-45	658207C52	Serials	7/1/32	1.900	3,450,000	-	345,000	3,105,000
1998-45	658207C60	Serials	1/1/33	1.950	3,490,000	-	350,000	3,140,000
1998-45	658207C78	Serials	7/1/33	1.950	3,525,000	-	360,000	3,165,000
1998-45	658207C86	Term	7/1/35	2.000	14,540,000	-	1,490,000	13,050,000
1998-45	658207C94	Term	7/1/40	2.200	39,640,000	-	4,045,000	35,595,000
1998-45	658207D28	Term	7/1/51	3.000	67,930,000	-	15,830,000	52,100,000
Total Series 45					200,000,000	12,345,000	28,895,000	158,760,000
1998-46	658207D36	Serials	1/1/22	0.200	725,000	725,000	-	-
1998-46	658207D44	Serials	7/1/22	0.250	1,095,000	1,070,000	25,000	-
1998-46	658207D51	Serials	1/1/23	0.300	1,135,000	1,100,000	35,000	-
1998-46	658207D69	Serials	7/1/23	0.350	1,170,000	1,115,000	55,000	-
1998-46	658207D77	Serials	1/1/24	0.400	1,185,000	-	65,000	1,120,000
1998-46	658207D85	Serials	7/1/24	0.450	1,205,000	-	65,000	1,140,000
1998-46	658207D93	Serials	1/1/25	0.550	1,215,000	-	55,000	1,160,000
1998-46	658207E27	Serials	7/1/25	0.600	1,225,000	-	70,000	1,155,000
1998-46	658207E35	Serials	1/1/26	0.650	1,235,000	-	65,000	1,170,000
1998-46	658207E43	Serials	7/1/26	0.750	1,245,000	-	75,000	1,170,000
1998-46	658207E50	Serials	1/1/27	0.900	2,960,000	-	155,000	2,805,000
1998-46	658207E68	Serials	7/1/27	1.000	2,920,000	-	150,000	2,770,000
1998-46	658207E76	Serials	1/1/28	1.100	2,835,000	-	155,000	2,680,000
1998-46	658207E84	Serials	7/1/28	1.200	2,745,000	-	145,000	2,600,000
1998-46	658207E92	Serials	1/1/29	1.300	2,700,000	-	135,000	2,565,000
1998-46	658207F26	Serials	7/1/29	1.400	2,655,000	-	145,000	2,510,000
1998-46	658207F34	Serials	1/1/30	1.550	2,655,000	-	135,000	2,520,000
1998-46	658207F42	Serials	7/1/30	1.625	2,580,000	-	130,000	2,450,000
1998-46	658207F59	Serials	1/1/31	1.750	2,535,000	-	145,000	2,390,000
1998-46	658207F67	Serials	7/1/31	1.800	2,505,000	-	125,000	2,380,000
1998-46	658207F75	Serials	1/1/32	1.850	2,345,000	-	120,000	2,225,000
1998-46	658207F83	Serials	7/1/32	1.875	2,210,000	-	120,000	2,090,000
1998-46	658207F91	Serials	1/1/33	1.900	2,225,000	-	115,000	2,110,000
1998-46	658207G25	Serials	7/1/33	1.900	2,250,000	-	120,000	2,130,000
1998-46	658207G33	Term	7/1/36	2.100	14,040,000	-	745,000	13,295,000
1998-46	658207G41	Term	7/1/42	2.250	30,870,000	-	1,620,000	29,250,000
1998-46	658207G58	Term	7/1/51	3.000	57,535,000	-	9,560,000	47,975,000
Total Series 46-A					150,000,000	4,010,000	14,330,000	131,660,000
1998-46	658207G66	Serials	1/1/22	0.250	1,940,000	1,940,000	-	-
1998-46	658207G74	Serials	7/1/22	0.300	1,855,000	1,790,000	65,000	-
1998-46	658207G82	Serials	1/1/23	0.360	1,805,000	1,750,000	55,000	-
1998-46	658207G90	Serials	7/1/23	0.410	1,775,000	1,680,000	95,000	-
1998-46	658207H24	Serials	1/1/24	0.600	1,765,000	-	90,000	1,675,000
1998-46	658207H32	Serials	7/1/24	0.900	1,760,000	-	90,000	1,670,000
1998-46	658207H40	Serials	1/1/25	1.075	1,755,000	-	95,000	1,660,000
1998-46	658207H57	Serials	7/1/25	1.130	1,735,000	-	80,000	1,655,000
1998-46	658207H65	Serials	1/1/26	1.230	1,735,000	-	100,000	1,635,000
1998-46	658207H73	Serials	7/1/26	1.330	1,740,000	-	90,000	1,650,000
Total Series 46-B					17,865,000	7,160,000	760,000	9,945,000
1998-47	658207H81	Serials	7/1/22	0.100	1,550,000	1,550,000	-	-
1998-47	658207H99	Serials	1/1/23	0.150	1,960,000	1,960,000	-	-
1998-47	658207J22	Serials	7/1/23	0.200	1,970,000	1,970,000	-	-
1998-47	658207J30	Serials	1/1/24	0.250	1,980,000	-	-	1,980,000
1998-47	658207J48	Serials	7/1/24	0.300	1,990,000	-	-	1,990,000
1998-47	658207J55	Serials	1/1/25	0.400	2,000,000	-	-	2,000,000
1998-47	658207J63	Serials	7/1/25	0.500	2,005,000	-	-	2,005,000
1998-47	658207J71	Serials	1/1/26	0.550	2,020,000	-	-	2,020,000
1998-47	658207J89	Serials	7/1/26	0.650	2,035,000	-	-	2,035,000
1998-47	658207J97	Serials	1/1/27	0.800	2,045,000	-	-	2,045,000
1998-47	658207K20	Serials	7/1/27	0.950	2,060,000	-	-	2,060,000
1998-47	658207K38	Serials	1/1/28	1.050	2,080,000	-	-	2,080,000
1998-47	658207K46	Serials	7/1/28	1.100	2,100,000	-	-	2,100,000
1998-47	658207K53	Serials	1/1/29	1.250	2,115,000	-	-	2,115,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-47	658207K61	Serials	7/1/29	1.350	2,135,000	-	-	2,135,000
1998-47	658207K79	Serials	1/1/30	1.450	2,160,000	-	-	2,160,000
1998-47	658207K87	Serials	7/1/30	1.550	2,180,000	-	-	2,180,000
1998-47	658207K95	Serials	1/1/31	1.650	2,210,000	-	-	2,210,000
1998-47	658207L29	Serials	7/1/31	1.650	2,235,000	-	-	2,235,000
1998-47	658207L37	Serials	1/1/32	1.750	2,260,000	-	-	2,260,000
1998-47	658207L45	Serials	7/1/32	1.800	2,285,000	-	-	2,285,000
1998-47	658207L52	Serials	1/1/33	1.850	2,320,000	-	-	2,320,000
1998-47	658207L60	Serials	7/1/33	1.900	2,350,000	-	-	2,350,000
1998-47	658207L78	Term	7/1/36	2.000	14,775,000	-	-	14,775,000
1998-47	658207L86	Term	7/1/41	2.300	27,715,000	-	-	27,715,000
1998-47	658207L94	Term	7/1/44	2.400	17,585,000	-	-	17,585,000
1998-47	658207M28	Term	7/1/51	3.000	53,880,000	-	4,700,000	49,180,000
Total Series 47					162,000,000	5,480,000	4,700,000	151,820,000
1998-48	658207M36	Serials	1/1/23	1.250	260,000	260,000	-	-
1998-48	658207M44	Serials	7/1/23	1.450	2,125,000	2,125,000	-	-
1998-48	658207M51	Serials	1/1/24	1.750	2,240,000	-	-	2,240,000
1998-48	658207M69	Serials	7/1/24	5.000	2,255,000	-	-	2,255,000
1998-48	658207M77	Serials	1/1/25	1.950	2,275,000	-	-	2,275,000
1998-48	658207M85	Serials	7/1/25	2.050	2,295,000	-	-	2,295,000
1998-48	658207M93	Serials	1/1/26	2.150	2,315,000	-	-	2,315,000
1998-48	658207N27	Serials	7/1/26	2.250	2,335,000	-	-	2,335,000
1998-48	658207N35	Serials	1/1/27	5.000	2,360,000	-	-	2,360,000
1998-48	658207N43	Serials	7/1/27	5.000	2,385,000	-	-	2,385,000
1998-48	658207N50	Serials	1/1/28	5.000	2,410,000	-	-	2,410,000
1998-48	658207N68	Serials	7/1/28	5.000	2,440,000	-	-	2,440,000
1998-48	658207N76	Serials	1/1/29	2.700	2,470,000	-	-	2,470,000
1998-48	658207N84	Serials	7/1/29	2.750	2,500,000	-	-	2,500,000
1998-48	658207N92	Serials	1/1/30	5.000	2,530,000	-	-	2,530,000
1998-48	658207P25	Serials	7/1/30	5.000	2,565,000	-	-	2,565,000
1998-48	658207P33	Serials	1/1/31	5.000	2,595,000	-	-	2,595,000
1998-48	658207P41	Serials	7/1/31	5.000	2,630,000	-	-	2,630,000
1998-48	658207P58	Serials	1/1/32	3.050	2,665,000	-	-	2,665,000
1998-48	658207P66	Serials	7/1/32	3.100	2,705,000	-	-	2,705,000
1998-48	658207P74	Serials	1/1/33	3.150	2,745,000	-	-	2,745,000
1998-48	658207P82	Serials	7/1/33	3.200	2,785,000	-	-	2,785,000
1998-48	658207P90	Serials	1/1/34	3.250	2,825,000	-	-	2,825,000
1998-48	658207Q24	Serials	7/1/34	3.250	2,870,000	-	-	2,870,000
1998-48	658207Q32	Term	7/1/37	3.350	18,195,000	-	-	18,195,000
1998-48	658207Q40	Term	7/1/42	3.500	34,555,000	-	-	34,555,000
1998-48	658207Q57	Term	1/1/46	3.600	24,480,000	-	-	24,480,000
1998-48	658207Q65	Term	7/1/52	3.750	65,190,000	-	1,875,000	63,315,000
Total Series 48					200,000,000	2,385,000	1,875,000	195,740,000
1998-49	658207Q73	Serials	1/1/24	3.000	1,375,000	-	-	1,375,000
1998-49	658207Q81	Serials	7/1/24	3.100	1,440,000	-	5,000	1,435,000
1998-49	658207Q99	Serials	1/1/25	3.200	1,465,000	-	-	1,465,000
1998-49	658207R23	Serials	7/1/25	3.300	1,490,000	-	5,000	1,485,000
1998-49	658207R31	Serials	1/1/26	3.450	1,515,000	-	5,000	1,510,000
1998-49	658207R49	Serials	7/1/26	3.500	1,545,000	-	-	1,545,000
1998-49	658207R56	Serials	1/1/27	3.550	1,575,000	-	5,000	1,570,000
1998-49	658207R64	Serials	7/1/27	3.600	1,605,000	-	5,000	1,600,000
1998-49	658207R72	Serials	1/1/28	3.700	1,635,000	-	-	1,635,000
1998-49	658207R80	Serials	7/1/28	3.750	1,670,000	-	5,000	1,665,000
1998-49	658207R98	Serials	1/1/29	3.800	1,700,000	-	5,000	1,695,000
1998-49	658207S22	Serials	7/1/29	3.850	1,745,000	-	5,000	1,740,000
1998-49	658207S30	Serials	1/1/30	3.900	1,780,000	-	-	1,780,000
1998-49	658207S48	Serials	7/1/30	3.950	1,815,000	-	5,000	1,810,000
1998-49	658207S55	Serials	1/1/31	4.050	1,855,000	-	5,000	1,850,000
1998-49	658207S63	Serials	7/1/31	4.100	1,895,000	-	5,000	1,890,000
1998-49	658207S71	Serials	1/1/32	4.125	1,940,000	-	5,000	1,935,000
1998-49	658207S89	Serials	7/1/32	4.150	1,980,000	-	5,000	1,975,000
1998-49	658207S97	Serials	1/1/33	4.250	2,025,000	-	5,000	2,020,000
1998-49	658207T21	Serials	7/1/33	4.300	2,075,000	-	-	2,075,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-49	658207T39	Serials	1/1/34	4.350	2,125,000	-	5,000	2,120,000
1998-49	658207T47	Serials	7/1/34	4.400	2,175,000	-	5,000	2,170,000
1998-49	658207T54	Term	7/1/37	4.600	14,250,000	-	35,000	14,215,000
1998-49	658207T62	Term	7/1/42	4.875	29,290,000	-	60,000	29,230,000
1998-49	658207T70	Term	7/1/47	5.000	38,425,000	-	85,000	38,340,000
1998-49	658207T88	Term	7/1/53	6.000	59,610,000	-	195,000	59,415,000
Total Series 49					180,000,000	-	455,000	179,545,000
1998-50	658207T96	Serials	1/1/24	2.600	500,000	-	-	500,000
1998-50	658207U29	Serials	7/1/24	2.650	1,460,000	-	-	1,460,000
1998-50	658207U37	Serials	1/1/25	2.700	1,495,000	-	-	1,495,000
1998-50	658207U45	Serials	7/1/25	2.700	1,520,000	-	-	1,520,000
1998-50	658207U52	Serials	1/1/26	2.750	1,545,000	-	-	1,545,000
1998-50	658207U60	Serials	7/1/26	2.800	1,570,000	-	-	1,570,000
1998-50	658207U78	Serials	1/1/27	2.850	1,600,000	-	-	1,600,000
1998-50	658207U86	Serials	7/1/27	2.900	1,625,000	-	-	1,625,000
1998-50	658207U94	Serials	1/1/28	2.950	1,655,000	-	-	1,655,000
1998-50	658207V28	Serials	7/1/28	3.000	1,685,000	-	-	1,685,000
1998-50	658207V36	Serials	1/1/29	3.050	1,715,000	-	-	1,715,000
1998-50	658207V44	Serials	7/1/29	3.100	1,750,000	-	-	1,750,000
1998-50	658207V51	Serials	1/1/30	3.100	1,780,000	-	-	1,780,000
1998-50	658207V69	Serials	7/1/30	3.150	1,815,000	-	-	1,815,000
1998-50	658207V77	Serials	1/1/31	3.200	1,850,000	-	-	1,850,000
1998-50	658207V85	Serials	7/1/31	3.250	1,890,000	-	-	1,890,000
1998-50	658207V93	Serials	1/1/32	3.300	1,925,000	-	-	1,925,000
1998-50	658207W27	Serials	7/1/32	3.350	1,965,000	-	-	1,965,000
1998-50	658207W35	Serials	1/1/33	3.400	2,005,000	-	-	2,005,000
1998-50	658207W43	Serials	7/1/33	3.450	2,050,000	-	-	2,050,000
1998-50	658207W50	Serials	1/1/34	3.500	2,090,000	-	-	2,090,000
1998-50	658207W68	Serials	7/1/34	3.550	2,135,000	-	-	2,135,000
1998-50	658207W76	Serials	1/1/35	3.600	2,185,000	-	-	2,185,000
1998-50	658207W84	Serials	7/1/35	3.650	2,230,000	-	-	2,230,000
1998-50	658207W92	Term	7/1/38	3.950	14,535,000	-	-	14,535,000
1998-50	658207X26	Term	7/1/43	4.350	29,655,000	-	-	29,655,000
1998-50	658207X34	Term	7/1/46	4.400	20,040,000	-	-	20,040,000
1998-50	658207X42	Term	1/1/54	5.500	73,730,000	-	-	73,730,000
Total Series 50					180,000,000	-	-	180,000,000
1998-51	658207X59	Serials	7/1/24	3.250	1,555,000	-	-	1,555,000
1998-51	658207X67	Serials	1/1/25	3.250	1,595,000	-	-	1,595,000
1998-51	658207X75	Serials	7/1/25	3.250	1,625,000	-	-	1,625,000
1998-51	658207X83	Serials	1/1/26	3.250	1,660,000	-	-	1,660,000
1998-51	658207X91	Serials	7/1/26	3.250	1,690,000	-	-	1,690,000
1998-51	658207Y41	Term	1/1/28	3.375	5,265,000	-	-	5,265,000
1998-51	658207Y58	Serials	7/1/28	3.400	1,825,000	-	-	1,825,000
1998-51	658207Y74	Term	7/1/29	3.500	3,760,000	-	-	3,760,000
1998-51	658207Y90	Term	7/1/30	3.650	3,910,000	-	-	3,910,000
1998-51	658207Z32	Term	7/1/31	3.750	4,085,000	-	-	4,085,000
1998-51	658207Z57	Term	7/1/32	3.850	4,265,000	-	-	4,265,000
1998-51	658207Z65	Serials	1/1/33	3.875	2,205,000	-	-	2,205,000
1998-51	658207Z73	Serials	7/1/33	3.900	2,255,000	-	-	2,255,000
1998-51	658207Z81	Serials	1/1/34	3.950	2,305,000	-	-	2,305,000
1998-51	658207Z99	Serials	7/1/34	3.950	2,355,000	-	-	2,355,000
1998-51	6582072A2	Serials	1/1/35	3.950	2,410,000	-	-	2,410,000
1998-51	6582072B0	Serials	7/1/35	3.950	2,470,000	-	-	2,470,000
1998-51	6582072C8	Term	7/1/38	4.100	16,105,000	-	-	16,105,000
1998-51	658207240	Term	7/1/40	4.200	12,125,000	-	-	12,125,000
1998-51	6582072D6	Term	7/1/43	4.375	20,685,000	-	-	20,685,000
1998-51	6582072E4	Term	1/1/48	4.500	36,515,000	-	-	36,515,000
1998-51	6582072F1	Term	1/1/54	5.750	68,335,000	-	-	68,335,000
Total Series 51					199,000,000	-	-	199,000,000
1998-52	6582073E3	Serials	1/1/25	3.600	1,880,000	-	-	1,880,000
1998-52	6582073F0	Serials	7/1/25	3.625	1,980,000	-	-	1,980,000
1998-52	6582073G8	Serials	1/1/26	3.700	2,025,000	-	-	2,025,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-52	6582073H6	Serials	7/1/26	3.750	2,065,000	-	-	2,065,000
1998-52	6582073J2	Serials	1/1/27	3.800	2,110,000	-	-	2,110,000
1998-52	6582073K9	Serials	7/1/27	3.850	2,160,000	-	-	2,160,000
1998-52	6582073L7	Serials	1/1/28	3.875	2,210,000	-	-	2,210,000
1998-52	6582073M5	Serials	7/1/28	3.900	2,260,000	-	-	2,260,000
1998-52	6582073N3	Serials	1/1/29	3.950	2,310,000	-	-	2,310,000
1998-52	6582073P8	Serials	7/1/29	4.000	2,365,000	-	-	2,365,000
1998-52	6582073Q6	Serials	1/1/30	4.050	2,420,000	-	-	2,420,000
1998-52	6582073R4	Serials	7/1/30	4.100	2,475,000	-	-	2,475,000
1998-52	6582073S2	Term	7/1/31	4.150	5,135,000	-	-	5,135,000
1998-52	6582073T0	Serials	1/1/32	4.200	2,660,000	-	-	2,660,000
1998-52	6582073U7	Serials	7/1/32	4.250	2,730,000	-	-	2,730,000
1998-52	6582073V5	Serials	1/1/33	4.300	2,795,000	-	-	2,795,000
1998-52	6582073W3	Serials	7/1/33	4.300	2,870,000	-	-	2,870,000
1998-52	6582073X1	Serials	1/1/34	4.350	2,940,000	-	-	2,940,000
1998-52	6582073Y9	Serials	7/1/34	4.350	3,020,000	-	-	3,020,000
1998-52	6582073Z6	Serials	1/1/35	4.350	3,095,000	-	-	3,095,000
1998-52	6582074A0	Serials	7/1/35	4.350	3,180,000	-	-	3,180,000
1998-52	6582074B8	Term	7/1/38	4.625	20,990,000	-	-	20,990,000
1998-52	6582074C6	Term	7/1/43	4.900	44,010,000	-	-	44,010,000
1998-52	6582074D4	Term	7/1/46	5.000	28,675,000	-	-	28,675,000
1998-52	6582074E2	Term	1/1/55	6.250	86,640,000	-	-	86,640,000
Total Series 52-A					235,000,000	-	-	235,000,000
1998-52	6582072G9	Serials	1/1/25	5.408	540,000	-	-	540,000
1998-52	6582072H7	Serials	7/1/25	5.428	570,000	-	-	570,000
1998-52	6582072J3	Serials	1/1/26	5.379	585,000	-	-	585,000
1998-52	6582072K0	Serials	7/1/26	5.419	595,000	-	-	595,000
1998-52	6582072L8	Serials	1/1/27	5.417	610,000	-	-	610,000
1998-52	6582072M6	Serials	7/1/27	5.457	625,000	-	-	625,000
1998-52	6582072N4	Serials	1/1/28	5.517	640,000	-	-	640,000
1998-52	6582072P9	Serials	7/1/28	5.547	655,000	-	-	655,000
1998-52	6582072Q7	Serials	1/1/29	5.692	670,000	-	-	670,000
1998-52	6582072R5	Serials	7/1/29	5.742	685,000	-	-	685,000
1998-52	6582072S3	Serials	1/1/30	5.792	700,000	-	-	700,000
1998-52	6582072T1	Serials	7/1/30	5.842	720,000	-	-	720,000
1998-52	6582072U8	Serials	1/1/31	5.869	735,000	-	-	735,000
1998-52	6582072V6	Serials	7/1/31	5.894	755,000	-	-	755,000
1998-52	6582072W4	Serials	1/1/32	5.919	775,000	-	-	775,000
1998-52	6582072X2	Serials	7/1/32	5.949	795,000	-	-	795,000
1998-52	6582072Y0	Serials	1/1/33	5.969	815,000	-	-	815,000
1998-52	6582072Z7	Serials	7/1/33	5.989	835,000	-	-	835,000
1998-52	6582073A1	Term	7/1/38	6.039	9,620,000	-	-	9,620,000
1998-52	6582073B9	Term	7/1/43	6.128	12,420,000	-	-	12,420,000
1998-52	6582073C7	Term	1/1/49	6.238	17,555,000	-	-	17,555,000
1998-52	6582073D5	Term	1/1/55	6.500	23,100,000	-	-	23,100,000
Total Series 52-B					75,000,000	-	-	75,000,000
1998-52	6582074F9	Swapped	7/1/49	Swapped	40,000,000	-	-	40,000,000
Total Series 52-C					40,000,000	-	-	40,000,000

**NORTH CAROLINA HOUSING FINANCE AGENCY
DISCLOSURE REPORT - 1998 SINGLE FAMILY RESOLUTION
As of December 31, 2023**

CONTACT INFORMATION

AGENCY

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