

STUDENT FINANCIAL INCOME WORKSHEET

One form to be completed PER student receiving financial assistance.
Attach required documentation as needed.

Development Name: _____

Applicant/Resident Name: _____

Unit No: _____

Certification Type: Initial Recertification (Effective Date: _____)

The following is to be completed by management.
Information utilized to determine amounts to be listed on Tenant Income Certification.
(Note: Information disclosed may require additional documentation)

Name of Institution of Higher Education: _____

Property Owner(s): _____

PART 1 – FINANCIAL ASSISTANCE

		SOURCE/ADDITIONAL INFO	VALUE
A	HEA Title IV Assistance (Excluded from Value F)		
B	Grants (combined)		
C	Scholarships (combined)		
D	Gifts Paying for Education (combined)		
E	Other Source		
F	Total Assistance NOT Title IV (B + C + D + E)		

PART 2 – EDUCATIONAL EXPENSES

		SOURCE/ADDITIONAL INFO	VALUE
G	Cost of Tuition & Fees		
H	Cost of Books		
I	Cost of Room & Board		
J	Total Cost of Educational Expenses (G + H + I)		

PART 3 – INCOME CALCULATION

Is Value A more than or equal to Value J? Yes No

If yes, Value F is the financial assistance income

Total Income \$ _____

If no, calculate Value A + Value F – Value J = financial assistance income

Total Income \$ _____

Note: Additional resources provided by HUD regarding student financial assistance
<https://files.hudexchange.info/resources/documents/Student-Financial-Assistance-Resource-Sheet.pdf>

