

Sample Utility Allowance Effective Dates

UA Method	Brief Description	Cost to Process	Data Collection Dates	Effective Date on Form provided to NCHFA	Date UA package provided to NCHFA	Effective Date of UA in RCRS	Date UA must be implemented
Rural Development	Approved UA issued by RD	\$0	Use RD instructions	3/1/2015	Immaterial	3/1/2015	Use RD instructions 6/1/2015 for NCHFA
HUD	Approved UA issued by HUD	\$0	Use HUD instructions	3/1/2015	Immaterial	3/1/2015	Use HUD instructions 6/1/2015 for NCHFA
PHA	UA issued by the local PHA	\$0	N/A	3/1/2015	Immaterial	3/1/2015	Within 90 days of stated effective date 6/1/2015
Utility Company Estimate	Estimate provided by the Utility company (Must state that this is an estimate)	\$150	N/A	1/1/2015	Must be provided within 60 days of utility co letter 3/1/2015	3/1/2015	Within 90 days of stated effective date 6/1/2015
Agency Estimate	Average utility costs computed using actual utility billing amounts for required sample size. Must use NCHFA-provided spreadsheet.	\$150	1/1/2014 – 12/31/2014	Should be 3/1/2015	Must be provided within 60 days of end of data collection period 3/1/2015	3/1/2015	Within 90 days of stated effective date 6/1/2015
HUD Utility Schedule Model	Excel spreadsheet from www.huduser.org (Must provided dated tariffs & rates from local utility company)	\$150	1/1/2015	Should be 3/1/2015	Must be computed using rates in effect 60 days prior to effective date 3/1/2015	3/1/2015	Within 90 days of stated effective date 6/1/2015
Energy Consumption Method	Provided by licensed engineer or approved professional	\$150	1/1/2014 – 12/31/2014	Should be 3/1/2015 (Mgmt must get provider to correct if wrong)	Must be provided within 60 days of end of data collection period 3/1/2015	3/1/2015	Within 90 days of stated effective date 6/1/2015